

Fund payment notice

6 July 2023

Australian Unity Balanced Growth Portfolio - ARSN 090 010 638 Units APIR Code AUS0100AU

Australian Unity Funds Management Limited, as Responsible Entity of the Australian Unity Balanced Growth Portfolio ('Fund'), considers that the Fund is a withholding managed investment trust (withholding MIT) and an attribution managed investment trust (AMIT) in relation to the income year ending 30 June 2023.

The following estimated components are provided solely for the purposes of determining withholding MIT non-resident withholding tax under Subdivisions 12A-B and 12-H of Schedule 1 to the Taxation Administration Act 1953 (Cth) (the Act) (for fund payments) and Subdivisions 12A-A and 12-F of the Act (for dividend, interest and royalty payments) in respect of the period 1 January to 30 June 2023, and should not be used for any other purpose.

Component	Cents per unit
Australian Interest Income (NRWT taxable)	0.0691
Franked Dividends	0.2267
Unfranked Dividends CFI	0.0259
Australian other income - NCMi	0.0006
Australian other income - Excluded NCMi	0.0008
Other Australian Income	0.2110
Other Foreign Income	0.0373
Discounted Capital Gains - TAP	0.0187
Discounted Capital Gains - NTAP	0.5027
AMIT CGT Gross Up	0.5213
Other Non-attributable Amounts (Tax Deferred)	0.1218
Total Distribution	1.7359

The above estimate components are based on information currently available.

For the purposes of Subdivisions 12A-B and 12-H of the Act, this distribution includes a "fund payment" amount of 0.4167 cents per unit in respect of the period 1 January to 30 June 2023.

Important Note: Australian resident unitholders should not rely on this notice for the purposes of completion of their income tax returns. Details of the full year components of distributions will be provided in the 2023 Attribution MIT Member Annual Statement (AMMA) which is expected to be sent to unitholders in August 2023.