

Fund payment notice

13 April 2023

Australian Unity A-REIT Fund - ARSN 140 274 728

APIR Code AUS0055AU

Australian Unity Funds Management Limited, as Responsible Entity of the Australian Unity A-REIT Fund (Fund), considers that the Fund is a withholding managed investment trust (withholding MIT) and an attribution managed investment trust (AMIT) in relation to the income year ending 30 June 2023.

The following estimated components are provided solely for the purposes of determining withholding MIT non-resident withholding tax under Subdivisions 12A-B and 12-H of Schedule 1 to the Taxation Administration Act 1953 (Cth) (the Act) (for fund payments) and Subdivisions 12A-A and 12-F of the Act (for dividend, interest and royalty payments) in respect of the period 1 January to 31 March 2023, and should not be used for any other purpose.

Component	Cents per unit
Australian Interest Income (NRWT taxable)	0.0134
Unfranked Dividends	0.0054
Australian other income - CBMI	0.0001
Other Australian Income	0.0905
Capital Gains - Other Method - NTAP	0.0040
Discounted Capital Gains - TAP	0.0443
Discounted Capital Gains - NTAP	0.0579
AMIT CGT Gross Up	0.1023
Other non-attributable amounts (Tax Deferred)	0.6821
Total Distribution	1.0000

The above estimated components are based on information currently available.

For the purposes of Subdivisions 12A-B and 12-H of the Act, this distribution includes a "fund payment" amount of 0.1793 cents per unit in respect of the period 1 January to 31 March 2023.

Important Note: Australian resident unitholders should not rely on this notice for the purposes of completion of their income tax returns. Details of the full year components of distributions will be provided in the 2023 Attribution MIT Member Annual Statement (AMMA) which is expected to be sent to unitholders in September 2023.