

# Announcement

18 October 2018

## Australian Unity Retail Property Fund – ARSN 133 632 765

### Negotiations for the sale of the Fund's 50% interest in the Waurm Ponds Shopping Centre

Further to our [announcement on 21 August 2018](#), we wish to inform investors that the expression of interest campaign for the sale of the Fund's 50% interest in the Waurm Ponds Shopping Centre (**Property**) has closed and negotiations are ongoing.

We believe we may achieve a strong sale outcome for the Fund's 50% interest in the Property compared to the current book value of the Property. If this outcome is realised, we expect a material uplift in the Fund's security price.

#### Deferral of the 29 October 2018 Withdrawal Facility

As negotiations for the sale of the Property are continuing, and the offers received to date are incomplete, we have determined to defer the effective date of the 29 October 2018 Withdrawal Facility to 9 November 2018. We will continue to accept withdrawals up until 3:00pm AEDT, 9 November 2018.

The deferral of the withdrawal effective date is intended to allow further time for the negotiation of the sale of the Property. If negotiations have not concluded by 9 November 2018 we may determine to adopt a director's valuation for the Property to ensure its current market valuation is reflected in the Fund's security price.

We will continue to keep investors fully informed and provide further updates to investors regarding the sale of the Property on the Fund's website [australianunity.com.au/wealth/rpf](http://australianunity.com.au/wealth/rpf).

#### More information

We regularly provide up-to-date information about the Fund, including Fund Updates and continuous disclosure information. These contain current information about the Fund's gearing, interest cover, borrowings, fund diversification, valuation policy, related party transactions, distribution practices and withdrawal rights.

Please refer to the 'Fund Information' section of this website or contact Investor Services on 13 29 39 for copies of these documents.

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**Applicable to:** Australian Unity Retail Property Fund

**Retail Units** YOC0007AU **Wholesale Units** YOC0008AU