

Australian Unity Retail Property Fund

ARSN 133 632 765

Announcement – 27 October 2015

Settlement of the Sunshine Homemaker Centre, Maroochydore, QLD

We are pleased to advise that settlement of the sale of the Sunshine Homemaker Centre, Maroochydore, Queensland was completed on 20 October 2015. The sale price for Sunshine Homemaker Centre was \$62 million less various rental guarantees and other adjustments.

Proceeds from the sale of the centre will initially be used to pay-down the Fund's debt facility before being used to acquire a retail shopping centre that will support returns to investors.

At 23 October 2015 the Fund's gearing ratio was 26.41% and gross assets stood at \$260.59 million with total borrowings of \$69.81 million.

For more information

We regularly provide up-to-date information about the Fund, including quarterly Fund Updates and Continuous Disclosure information. These contain current information about the Fund's gearing, interest cover, borrowings, fund diversification, valuation policy, related party transactions, distribution practices and withdrawal rights. Please refer to the 'Quick Links' section of this website or contact Investor Services on 13 29 39 for copies of the documents.

Notice issued by:

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Notice applicable to:

Australian Unity Retail Property Fund Retail Securities
Australian Unity Retail Property Fund Wholesale Securities

APIR Code

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