Fund payment notice

Pro-D High Growth Fund (AUFM Managed Fund No. 1) - ARSN 160 420 986
Units APIR Code AUS0064AU

1 January 2019

Australian Unity Funds Management Limited, as Responsible Entity of the Pro-D High Growth Fund (AUFM Managed Fund No. 1) ('Fund'), considers that the Fund is a withholding managed investment trust (withholding MIT) and an attribution managed investment trust (AMIT) in relation to the income year ending 30 June 2019.

The following estimated components are provided solely for the purposes of determining withholding MIT non-resident withholding tax under Subdivisions 12A-B and 12-H of Schedule 1 to the Taxation Administration Act 1953 (Cth) (the Act) (for fund payments) and Subdivisions 12A-A and 12-F of the Act (for dividend, interest and royalty payments) in respect of the period 1 July to 31 December 2018, and should not be used for any other purpose.

Component	Cents per unit
Australian Interest Income (NRWT taxable)	0.0419
Franked Dividends	0.5898
Unfranked Dividends	0.0223
Unfranked Dividends CFI	0.0587
Other Foreign Income	0.1152
Other Non-attributable Amounts (Tax Deferred)	0.0720
Total Distribution	**0.9000**

The above estimate components are based on information currently available.

For the purposes of Subdivisions 12A-B and 12-H of the Act, this distribution includes a "fund payment" amount of 0.0000 cents per unit in respect of the period 1 July to 31 December 2018.

Important Note: Australian resident unitholders should not rely on this notice for the purposes of completion of their income tax returns. Details of the full year components of distributions will be provided in the 2019 Attribution MIT Member Annual Statement (AMMA) which is expected to be sent to unitholders in September 2019.