

Fund payment notice

Pro-D Growth Fund (AUFM Managed Fund No. 3) - ARSN 160 421 161
Units APIR Code AUS0068AU

1 July 2018

Australian Unity Funds Management Limited, as Responsible Entity of the Pro-D Growth Fund (AUFM Managed Fund No 3) ('Fund'), considers that the Fund is a withholding managed investment trust (withholding MIT) and an attribution managed investment trust (AMIT) in relation to the income year ending 30 June 2018.

The following estimated components are provided solely for the purposes of determining withholding MIT non-resident withholding tax under Subdivisions 12A-B and 12-H of Schedule 1 to the Taxation Administration Act 1953 (Cth) (the Act) (for fund payments) and Subdivisions 12A-A and 12-F of the Act (for dividend, interest and royalty payments) in respect of the period 1 January to 30 June 2018, and should not be used for any other purpose.

Component	Cents per unit
Australian Interest Income (NRWT taxable)	0.1540
Australian Interest Income (NRWT exempt)	0.0078
Franked Dividends	0.2863
Unfranked Dividends CFI	0.0074
Other Australian Income	1.0909
Other Foreign Income	0.5919
Capital Gains - Other Method - TAP	0.0382
Capital Gains - Other Method - NTAP	0.2908
Discounted Capital Gains - TAP	0.0314
Discounted Capital Gains - NTAP	2.4239
AMIT CGT Gross Up	2.4553
Tax Free Amounts	0.0359
Tax Deferred Amounts	0.1746
Total Distribution	7.5885

The above estimate components are based on information currently available.

For the purposes of Subdivisions 12A-B and 12-H of the Act, this distribution includes a "fund payment" amount of 1.1919 cents per unit in respect of the period 1 January to 30 June 2018.

Important Note: Australian resident unitholders should not rely on this notice for the purposes of completion of their income tax returns. Details of the full year components of distributions will be provided in the 2018 Attribution MIT Member Annual Statement (AMMA) which is expected to be sent to unitholders in August 2018.