

Fund payment notice

24 July 2020

Pro-D Balanced Fund (AUFM Managed Fund No. 2) - ARSN 160 421 063
Units APIR Code AUS0066AU

Australian Unity Funds Management Limited, as Responsible Entity of the Pro-D Balanced Fund (AUFM Managed Fund No. 2) ('Fund'), considers that the Fund is a withholding managed investment trust (withholding MIT) and an attribution managed investment trust (AMIT) in relation to the income year ended 30 June 2020.

The following estimated components are provided solely for the purposes of determining withholding MIT non-resident withholding tax under Subdivisions 12A-B and 12-H of Schedule 1 to the Taxation Administration Act 1953 (Cth) (the Act) (for fund payments) and Subdivisions 12A-A and 12-F of the Act (for dividend, interest and royalty payments) in respect of the period 1 January to 30 June 2020, and should not be used for any other purpose.

Component	Cents per unit
Australian Interest Income (NRWT taxable)	0.1825
Australian Interest Income (NRWT exempt)	0.0459
Australian Franked Dividends	0.0895
Australian Unfranked Dividends	0.0009
Australian Unfranked Dividends CFI	0.0159
Other Australian Income	0.1910
Other Foreign Income	0.2764
Discounted Capital Gains - TAP	0.0988
Discounted Capital Gains - NTAP	0.4709
AMIT CGT Gross Up	0.5696
Other Non-attributable Amounts (Tax Deferred)	0.2224
Total Distribution	2.1638

The above estimate components are based on information currently available.

For the purposes of Subdivisions 12A-B and 12-H of the Act, this distribution includes a "fund payment" amount of 0.3886 cents per unit in respect of the period 1 January to 30 June 2020.

Important Note: Australian resident unitholders should not rely on this notice for the purposes of completion of their income tax returns. Details of the full year components of distributions will be provided in the 2020 Attribution MIT Member Annual Statement (AMMA) which is expected to be sent to unitholders in September 2020.