

Fund payment notice

13 January 2021

Pro-D Balanced Fund (AUFM Managed Fund No. 2) - ARSN 160 421 063
APIR Code AUS0066AU

Australian Unity Funds Management Limited, as Responsible Entity of the Pro-D Balanced Fund (AUFM Managed Fund No. 2) ('Fund'), considers that the Fund is a withholding managed investment trust (withholding MIT) and an attribution managed investment trust (AMIT) in relation to the income year ending 30 June 2021.

The following estimated components are provided solely for the purposes of determining withholding MIT non-resident withholding tax under Subdivisions 12A-B and 12-H of Schedule 1 to the Taxation Administration Act 1953 (Cth) (the Act) (for fund payments) and Subdivisions 12A-A and 12-F of the Act (for dividend, interest and royalty payments) in respect of the period 1 July to 31 December 2020, and should not be used for any other purpose.

Component	Cents per unit
Australian Interest Income (NRWT taxable)	0.0579
Australian Interest Income (NRWT exempt)	0.0470
Franked Dividends	0.1087
Unfranked Dividends	0.0108
Unfranked Dividends CFI	0.0065
Other Australian Income	0.1534
Other Foreign Income	0.2647
Tax Free Amounts	0.0051
Other Non-attributable Amounts (Tax Deferred)	0.1509
Total Distribution	0.8050

The above estimate components are based on information currently available.

For the purposes of Subdivisions 12A-B and 12-H of the Act, this distribution includes a "fund payment" amount of 0.1534 cents per unit in respect of the period 1 July to 31 December 2020.

Important Note: Australian resident unitholders should not rely on this notice for the purposes of completion of their income tax returns. Details of the full year components of distributions will be provided in the 2021 Attribution MIT Member Annual Statement (AMMA) which is expected to be sent to unitholders in September 2021.