

Announcement

15 May 2018

Australian Unity Healthcare Property Trust – ARSN 092 755 318

Property acquisitions during March and April 2018

We are pleased to advise that the Australian Unity Healthcare Property Trust (Trust) acquired four properties during March and April 2018.

The Trust acquired and settled a property located at 14 Highfields Circuit, Port Macquarie, NSW for \$1.80 million on 15 March 2018. The transaction is the sixth acquisition since the Trust entered into a strategic partnership with Primary Health Care, an ASX-listed entity. The property is intended to be re-developed into a new medical imaging centre to be leased by Primary Health Care on a 15 year lease.

The Trust acquired and settled properties located at 2 Ginifer Court, St Albans, VIC for \$1.20 million and 15 Gillon Court, St Albans, VIC for \$1.0 million on 27 March 2018 and 11 April 2018, respectively. Both properties adjoin the site for the proposed Sunshine Private Hospital which was acquired in July 2017.

The Trust acquired and settled a property located at 1 Wiowera Road, Kanwal, NSW for \$0.63 million on 30 April 2018. The property adjoins the site for the proposed Tuggerah Lakes Private Hospital which is intended to be used as part of the future expansion.

As at 30 April 2018 the Trust's gearing ratio was 14.00% and the gross assets stood at \$1.546 billion, with total borrowings of \$216.40 million.

More information

We regularly provide up to date information about the Trust, including quarterly Fund Updates and continuous disclosure information. These contain current information about the Trust's gearing, interest cover, borrowings, Trust diversification, valuation policy, related party transactions, distribution practices and withdrawal rights.

Please refer to the 'Trust information' section of this website or contact Investor Services on 13 29 39 for copies of the Fund Update.

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Applicable to Australian Unity Healthcare Property Trust

Retail Units AUS0102AU Wholesale Units AUS0112AU Class A Units AUS0037AU Funding Units AUS4511AU