

Fund payment notice

Australian Unity A-REIT Fund – ARSN 140 274 728
Units APIR CODE AUS0055AU

5 April 2018

Australian Unity Funds Management Limited, as Responsible Entity of the Australian Unity A-REIT Fund ('Fund'), considers that the Fund is a withholding managed investment trust (withholding MIT) and an attribution managed investment trust (AMIT) in relation to the income year ending 30 June 2018.

The following estimated components are provided solely for the purposes of determining withholding MIT non-resident withholding tax under Subdivisions 12A-B and 12-H of Schedule 1 to the Taxation Administration Act 1953 (Cth) (the Act) (for fund payments) and Subdivisions 12A-A and 12-F of the Act (for dividend, interest and royalty payments) in respect of the period 1 January to 31 March 2018, and should not be used for any other purpose.

Component	Cents per unit
Australian Interest Income (NRWT taxable)	0.0580
Franked Dividends	0.1125
Other Australian Income	0.2428
Other Foreign Income	0.0773
Tax Exempted Amounts	0.0251
Tax Deferred Amounts	0.3794
Total Distribution	0.8951

The above estimate components are based on information currently available.

For the purposes of Subdivisions 12A-B and 12-H of the Act, this distribution includes a "fund payment" amount of 0.2428 cents per unit in respect of the period 1 January to 31 March 2018.

Important Note: Australian resident unitholders should not rely on this notice for the purposes of completion of their income tax returns. Details of the full year components of distributions will be provided in the 2018 Attribution MIT Member Annual Statement (AMMA) which is expected to be sent to unitholders in August 2018.