

Announcement

29 November 2021

Altius Bond Fund ARSN: 150 873 395

Member meeting result and merger of the Altius Bond Fund (Fund) and Altius Sustainable Bond Fund (ASBF)

Australian Unity Funds Management Limited as responsible entity of the Fund, is pleased to announce that at the meeting held on Monday 29 November 2021, members in the Fund voted overwhelmingly in favour of the resolution to enable the merger the Fund with ASBF by way of scrip for scrip merger of funds (Merger).

The table below provides a summary of the votes cast for and against the special resolution:

Resolution	For		Against		Abstain*	
	\$m	% of votes cast	\$m	% of votes cast	\$m	% of votes cast
That:	\$6,200,807.32	100%	-	-	-	-
a) the constitution of the Altius Bond Fund ARSN 150 873 395 be modified in accordance with the provisions of the supplemental deed accompanying this notice of meeting, tabled at the meeting and signed by the Chairperson of the meeting;						
b) Australian Unity Funds Management Limited ABN 60 071 497 115 as the responsible entity of the Altius Bond Fund ARSN 150 873 395 (Responsible Entity) be authorised to execute the supplemental deed and lodge a copy of the supplemental deed with the Australian Securities and Investments Commission; and						
c) each director or company secretary of the Responsible Entity be authorised to do all things which it reasonably considers necessary, incidental or desirable to give effect to the matters described in paragraphs (a) and (b) of this resolution.						

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.

We consider that the Merger is in the best interests of Fund investors, as the Fund and ASBF offer similar investment strategies, objectives and permitted investments, and are managed by the same team at Altius Asset Management. Once merged, Fund investors will also benefit from ASBF's lower management fee and its more contemporary sustainability overlay.

We intend to implement the Merger with an effective date of 7 December 2021, where ASBF will acquire all units on issue in the Fund at a value equal to the net asset value per unit of the Fund, in exchange for issuing ASBF units to Fund investors at a value equal to the net asset value per unit of ASBF.

For existing investors in the Fund, this means they will hold units in ASBF, instead of the Fund, once the Merger has been implemented.

Shortly after the Merger has been implemented, investors will receive individual statements confirming:

- (i) the redemption of their entire holding from the Fund; and
- (ii) an application into ASBF for a value equivalent to the value of their holding in the Fund immediately prior to the Merger.

For more information about ASBF, please see the [Product Disclosure Statement](#).

For more information about the Merger, the Notice of Meeting and Explanatory Memorandum is available on our website at: australianunity.com.au/wealth/abf/em.

Further information

We regularly provide up to date information about the Fund, including Fund Updates, where you can find detailed information about the Fund's investment activities and ongoing performance. Please refer to the Fund information section of this website or contact Investor Services on 1300 997 774 for copies of the Fund Updates.

Important information

Units in the Altius Bond Fund (Fund) are issued by Australian Unity Funds Management Limited ABN 60 071 497 115, AFS Licence No. 234454 as Responsible Entity of the Fund. The information in this document is general information only and is not based on the objectives, financial situation or needs of any particular investor. You should obtain financial and legal advice relevant to your circumstances before making investment decisions. In deciding whether to hold or dispose of the product, investors should obtain the latest Product Disclosure Statement (PDS) for the Fund to consider whether the product is appropriate for them. Copies of the PDS are available at australianunity.com.au/wealth or by calling our Investor Services on 1300 997 774 or email us at australianunitywealth@unitregistry.com.au. Investment decisions should not be made upon the basis of its past performance or distribution rate since each of these can vary. The information is intended for recipients in Australia only. The document is current at the time of publication. Past performance is not a reliable indicator of future performance.