

Membership Alteration Advice

Form

Investment Bond

Please PRINT clearly in BLACK or BLUE pen keeping well within the boxes. Use crosses in the boxes marked with an "X".

1. Member details			
Account number			
Title	igwedge Mr $igwedge$ Mrs $igwedge$ Ms $igwedge$ Miss		
Name in full			
Date of birth	Date of death / / / / /		
Residential address (not a PO Box)			
Suburb	State State		
Postcode	Country		
Phone	Mobile		
Email			
2. Change of details			
Please provide your new contact details below.			
Address			
Suburb	State State		
Postcode	Country		
Phone	Mobile		
Email			
3. Change of name			
Please attach copy of deed	poll, marriage certificate, birth certificate etc.		
Old surname			
Old given name(s)			
New surname			
New given name(s)			
Date changed			
Old signature	New signature		
X	X		

4. Change of financial adviser			
Company			
Adviser			
Phone	Mobile		
I authorise the provision of information regarding my membership and the payment of ongoing brokerage to the above adviser.			
5. Change of regular	contributions		
Please alter my existing contribution to: Total amount per	Monthly Quarterly Half Yearly Annually		
contribution:	\$,		
6. Change of nominated beneficiaries (investment bonds only)			
Beneficiary 1			
Title	$\begin{tabular}{ c c c c c c c c c c c c c c c c c c c$		
Name in full Residential address			
(not a PO Box) Suburb			
Postcode	Country		
Phone	Mobile		
Email			
Relationship to Bond Owner			
% of benefit			
Beneficiary 2			
Title	$\ \ \ \ \ \ \ \ \ \ \ \ \ $		
Name in full			
Residential address (not a PO Box)			
Suburb			
Postcode	Country		
Phone	Mobile		
Email			
Relationship to Bond Owner			
% of benefit			

If more space is required please attach and sign a separate form. This Nomination revokes all previous Nominations made. The Trustee reserves the right to make the final decision about the form in which the benefit is paid and to whom.

7. Alteration of distribution details				
Distributions				
How would you like your distribution to be paid? Reinvested				
Branch name Branch number (BSB) Account	t number			
9. Authorisation All account signatories must sign below. Signature Print name Date Date Please include a certified copy of photo identification if not previously provide	Signature X Print name Date / / / / / / / / / / / / / / / / / / /			
Return by post (together with any identification documents where relevant) Australian Unity, Reply Paid 64466, South Melbourne VIC 3205 (no stamp required if mailed in Australia) If posting from outside of Australia, please send to: 114 Albert Road, South Melbourne VIC 3505 Fax 03 8682 5057				
Contact us	Investor Services investments@australianunity.com.au			

114 Albert Road, South Melbourne VIC 3205

australianunity.com.au/wealth

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