

Announcement

15 June 2018

Australian Unity Healthcare Property Trust – ARSN 092 755 318

Herston Quarter update

We are pleased to advise that construction of a new \$340 million specialist public health facility has commenced at Herston Quarter in Brisbane.

This is the first health building to commence construction as part of the \$1.1 billion Herston Quarter redevelopment. The \$340 million public facility, is the result of a public private partnership between Australian Unity's Healthcare Property Trust and Metro North Hospital and Health Service. When constructed, the new building will comprise nine levels of health facilities, incorporating 184 in-patient beds, seven operating theatres, three endoscopy rooms and outpatient and treatment rooms for a number of non-acute clinical services. The University of Queensland intends to occupy parts of the facility related to education and research. It will also include associated health and retail space for patients, visitors and staff. The public health facility is expected to be completed by 2021, and will provide specialist rehabilitation and surgical services.

The Herston Quarter will include a range of health and wellbeing developments, such as a private hospital; aged care, retirement living, residential and student accommodation, retail and commercial space, childcare and new public spaces.

More information

We regularly provide up to date information about the Trust, including quarterly Fund Updates and continuous disclosure information. These contain current information about the Trust's gearing, interest cover, borrowings, Trust diversification, valuation policy, related party transactions, distribution practices and withdrawal rights.

Please refer to the 'Trust information' section of this website or contact Investor Services on 13 29 39 for copies of the Fund Update.

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Applicable to Australian Unity Healthcare Property Trust

Retail Units AUS0102AU Wholesale Units AUS0112AU Class A Units AUS0037AU Funding Units AUS4511AU