

ANNOUNCEMENT

Monday, 4 April 2016



Australian Unity Healthcare Property Trust – ARSN 092 755 318

Temporary suspension of applications

Effective from 3:00pm, AEST, 8 April 2016, new investor applications and additional applications from existing investors into the Trust's Retail, Wholesale and Class A unit classes will be temporarily suspended. Existing regular savings plans and distribution reinvestment plans will continue to operate (where applicable).

The Trust's unit classes remain open for regular withdrawals. Refer to the PDS for information regarding the frequency of withdrawals offered, and the amount offered for each unit class.

The Trust continues to enjoy strong investor support; however our decision to temporarily suspend applications has been taken in order to protect the interests of current investors.

We note the Trust's Wholesale Units one-year total return to 29 February 2016 was a healthy 12.20%.¹

The decision to temporarily suspend applications for all unit classes from new investors, and additional applications from existing investors, will be reviewed on an ongoing basis as we progress the Trust's development and acquisition program.

More information

We regularly provide up-to-date information about the Trust, including Fund Updates and continuous disclosure information. These contain current information about the Trust's gearing, interest cover, borrowings, fund diversification, valuation policy, related party transactions, distribution practices and withdrawal rights.

Please refer to the 'Quick Links' sections of this website or contact Investor Services on 13 29 39 for copies of these documents.

Disclaimer

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¹ Returns are calculated after fees and expenses and assume the reinvestment of distributions. Past performance is not a reliable indicator of future performance

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Applicable to: ARSN 092 755 318

Retail Units AUS0102AU

Wholesale Units AUS0112AU

Class A AUS0037AU

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