Announcement

14 July 2021

Australian Unity Healthcare Property Trust (Trust) – ARSN 092 755 318

Withdrawal of NorthWest/GIC proposal and unitholder resolution

Australian Unity Funds Management Limited (**AUFM**), as responsible entity of the Australian Unity Healthcare Property Trust (**AUHPT**), notes that, at a hearing before the Supreme Court of New South Wales today, entities associated with Canadian healthcare real estate trust, NorthWest Healthcare Properties Real Estate Investment Trust (**NorthWest**) indicated that NorthWest and Singaporean sovereign wealth fund, GIC Private Limited (**GIC**) (together, **NorthWest/GIC**) intend to withdraw their proposal to acquire all of the units in AUHPT and the unitholder resolution that was to be considered at the AUHPT unitholder meeting NorthWest had convened for 10.00am (Melbourne time) on 19 July 2021.

NorthWest was previously seeking to adjourn the proposed unitholder meeting to 10.00am (Melbourne time) on 7 September 2021.

The AUFM Board unanimously recommended that AUHPT unitholders vote against the NorthWest/GIC proposal. While the deadline for receipt of AUFM proxy forms had been 5.00pm (Melbourne time) this Friday, 16 July 2021, as at today's date:

a) approximately 99% of proxy votes received by AUFM had voted against the unitholder resolution proposed by NorthWest/GIC; and

b) based on the proxy votes received by AUFM approximately 27% of the total units of AUHPT had already been voted against the unitholder resolution proposed by NorthWest/GIC, which indicates that the resolution would not be passed at the unitholder meeting scheduled for Monday, 19 July 2021.

More information

For more information regarding any of the matters outlined above please contact our AUHPT unitholder information line on 1300 502 987 (Domestic) or +61 2 8022 7953 (International).

In accordance with existing regulations, AUFM meets its continuous disclosure requirements by way of website disclosure. All disclosures required under the continuous disclosure obligations are available on at australianunity.com.au/wealth/hpt.