

ANNOUNCEMENT



Thursday, 2 June 2016

Australian Unity Diversified Property Fund – ARSN 106 724 038

Closure of Class A Unit Offer

The objective of the Class A Unit Offer was to raise equity at a 5% discount to fund the Special Withdrawal Facility.

We are pleased to advise that the objective has been achieved and the Class A Unit Offer has been filled and has closed effective 2 June 2016.

More information

We regularly provide up-to-date information about the Fund, including quarterly Fund Updates and Continuous Disclosure information. These contain current information about the Fund's gearing, interest cover, borrowings, fund diversification, valuation policy, related party transactions, distribution practices and withdrawal rights. Please refer to the 'Quick Links' section of this website or contact Investor Services on 13 29 39 for copies of the documents.

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Applicable to:

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| Australian Unity Diversified Property Fund | YOC0018AU |
| Australian Unity Diversified Property Fund – Class A Units | YOC0019AU |