

Announcement



08 November 2018

Lifeplan Investment Bond

New Product Disclosure Statement ('PDS')

A new Lifeplan Investment Bond PDS dated 08 November 2018 has been released.

The PDS is available on our website australianunity.com.au/wealth. If you receive a copy of the PDS electronically, please ensure that you have received the entire PDS, Additional Information Document and Application Form. A printed version can be obtained from your financial adviser or by calling 1300 1300 38 (for Investors) or 1300 133 285 (for Advisers).

Important note: The PDS dated 08 November 2018 replaces any previous copies of the PDS. Any Application Form from the previous PDS dated 20 July 2018 will only remain valid for a period of 30 days after the issue date of the new PDS.

Wingate Asset Management name change

Wingate Global Equity Fund – Wholesale Units (Fund) and the appointed investment manager for the Fund, Wingate Asset Management, have changed their respective name.

The changes are as follows:

What's changing	Previous name	New name	Date
Fund Manager name	Wingate Asset Management Pty Ltd	Talaria Asset Management Pty Ltd	21 September 2018
Fund name	Wingate Global Equity Fund	Talaria Global Equity Fund	27 September 2018

The change of name follows the Wingate Asset Management executive team and Wingate Group reaching agreement to re-structure the equity ownership of the business. The re-structure sees the Wingate Asset Management executive team taking majority ownership of the business. There are no changes to the investment team of the appointed investment manager or the investment strategy of the Fund

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