

Announcement

19 December 2017



FuneralPlan Bond & FuneralPlan Pre-paid

New Disclosure Documents

New Disclosure Documents dated 19 December 2017 have been issued for both the FuneralPlan Bond and FuneralPlan Pre-Paid.

Disclosure Document changes

The following changes have been made and updated in the new Disclosure Documents:

- changes to underlying portfolios of the Conservative and Moderate investment options;
- changes to investing transaction costs for the Conservative and Moderate investment options;
- changes to investment objectives for the Conservative and Moderate investment options.

For further information relating to changes to the underlying portfolios and investing transaction costs, please refer to the announcement dated 29 November 2017.

Investment objective changes

The investment objectives for the Conservative and Moderate investment options of the FuneralPlan Bond and FuneralPlan Pre-paid have changed.

INVESTMENT OPTION	CURRENT INVESTMENT OBJECTIVE	NEW INVESTMENT OBJECTIVE	EFFECTIVE DATE
Conservative	To provide post fee, pre-tax returns in excess of the Performance Benchmark + 1.5% over rolling three-year periods.	To provide post fee, pre-tax returns in excess of the Performance Benchmark + 1.0% over rolling three-year periods.	28 November 2017
Moderate	To provide post fee, pre-tax returns in excess of the Performance Benchmark + 2.5% over rolling three-year periods.	To provide post fee, pre-tax returns in excess of the Performance Benchmark + 1.5% over rolling three-year periods.	28 November 2017

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