

Lifeplan Investment Bond – Altius Bond Fund merger announcement

19 November 2021

What is happening

Merger of the Altius Bond Fund and Altius Sustainable Bond Fund

We have been advised by Australian Unity Funds Management Limited (AUFM) as responsible entity of the Altius Bond Fund (Fund) of its proposal to merge the Fund with the Altius Sustainable Bond Fund (ASBF) (Proposal).

The Fund was previously available on the Lifeplan Investment Bond (LIB) investment menu but has been closed to new applicants since 5 November 2020. The investment option has remained available to existing investors who invested in the option prior to its removal.

The implementation of the Proposal requires the Fund's investors to meet and pass a special resolution to make certain amendments to the Fund constitution.

In the lead up to the meeting, AUFM intends to close the Fund to new and additional investments (including regular savings plan). Existing investors may continue to redeem or transfer units on a daily basis until the merger occurs.

When will the proposed merger take place?

The proposal to merge the Fund with ASBF will be put to investors at a unitholder meeting to be held on 29 November 2021. If the proposal is accepted by unitholders on 7 December 2021 all units in the Fund will be redeemed and converted to units in ASBF by way of a scrip for scrip transfer.

Given Lifeplan Australia Friendly Society Limited is a related entity of AUFM, it is not permitted to vote at the Fund unitholder meeting. However, once the outcome of the Fund unitholder meeting is known, we will notify all LIB investors via the LIB Announcements page.

Should you wish to find out further information regarding the proposed merger, please refer to the announcement AUFM has published on the Fund website at

<https://www.australianunity.com.au/wealth/~ /media/publicsite/documents/funds/altius/abf/announ/20211105-abf-update-on-proposed-merger.ashx>

More information

If you have any questions, please contact the Investor Services team on 1300 1300 38 or email enquiries@australianunity.com.au, or the Adviser Services team on 1300 133 285 or email

investmentbonds@australianunity.com.au

Important information

The information in this document is general information only and is not based on the objectives, financial situation or needs of any particular investor. You should obtain financial and taxation advice relevant to your circumstances before making investment decisions. In deciding whether to acquire, hold or dispose of the product, investors should obtain the latest Product Disclosure Statement (PDS) for the Lifeplan Investment Bond to consider whether the product is appropriate for them. Copies of the PDS are available at australianunity.com.au/wealth or by calling our Investor Services on 1300 130 038 or email us at enquiries@australianunity.com.au. Investment decisions should not be made upon the basis of its past performance or distribution rate since each of these can vary. The information is intended for recipients in Australia only. The document is current at the time of publication. Past performance is not a reliable indicator of future performance.

Lifeplan Australia Friendly Society Limited ('Lifeplan')

ABN 78 087 649 492, AFS Licence No. 237989

GPO Box 89 Adelaide SA 5001

T (Adviser) 1300 133 285 E investmentbonds@australianunity.com.au W australianunity.com.au/wealth