

Investment Option List

19 December 2017



Adviser use only

Product: Lifeplan Investment Bond				
Lifepan Option Number	Investment Option Name	APIR Code	Availability Status	Distribution Frequency
10054	Advance High Growth Multi-Blend	LIF0105AU	Open	Daily
10052	Advance Defensive Multi-Blend	LIF0097AU	Open	Daily
10055	Advance Moderate Multi-Blend	LIF0098AU	Open	Daily
10051	Advance Balanced Multi-Blend	LIF0099AU	Open	Daily
10053	Advance Growth Multi-Blend	LIF0104AU	Open	Daily
10069	AMP Capital Future Directions Balanced Fund Class A	LIF0120AU	Closed	Daily
10050	AMP Capital Responsible Investment Leaders Balanced Class A	LIF0106AU	Closed	Daily
10056	Acorn Capital Microcap	LIF0110AU	Closed	Daily
10060	Australian Unity Property Income	LIF0109AU	Open	Daily
10059	Australian Unity Strategic Fixed Interest	LIF0108AU	Open	Daily
10093	Australian Unity Wholesale Deposits	LIF0162AU	Open	Daily
10071	BT Active Balanced	LIF0124AU	Open	Daily
10070	BT Enhanced Cash	LIF0123AU	Open	Daily
10063	Colonial First State Wholesale Institutional Cash	LIF0113AU	Open	Daily
10062	Colonial First State Geared Australian Share Core	LIF0114AU	Closed	Daily
10090	Colonial First State Wholesale Target Return Income	LIF0143AU	Open	Daily
10094	Fidelity Australian Equities Fund	LIF0704AU	Open	Daily
10088	Colonial First State FirstChoice Australian Share	LIF0141AU	Open	Daily
10084	Colonial First State FirstChoice Conservative	LIF0137AU	Open	Daily
10089	Colonial First State FirstChoice Global Share	LIF0142AU	Open	Daily
10086	Colonial First State FirstChoice Growth	LIF0139AU	Open	Daily
10085	Colonial First State FirstChoice Moderate	LIF0138AU	Open	Daily
10087	Colonial First State FirstChoice Property Securities	LIF0140AU	Open	Daily
10092	Lifeplan Capital Guaranteed	LIF0145AU	Open	Half yearly
10091	Lifeplan Managed Investment	LIF0144AU	Open	Daily
10095	Magellan Global Fund	LIF0705AU	Open	Daily
10083	Maple-Brown Abbott Australian Share	LIF0136AU	Closed	Daily
10072	MLC Horizon 2 - Income Portfolio	LIF0125AU	Open	Daily
10073	MLC Horizon 3 - Conservative Growth	LIF0126AU	Open	Daily
10074	MLC Horizon 4 - Balanced	LIF0127AU	Open	Daily
10075	MLC Horizon 5 - Growth	LIF0128AU	Open	Daily
10077	Perpetual Balanced Growth	LIF0130AU	Open	Daily
10076	Perpetual Conservative Growth	LIF0129AU	Open	Daily
10078	Perpetual Industrial Share	LIF0131AU	Open	Daily
10096	PIMCO Australian Bond Fund	LIF0706AU	Open	Daily
10097	PIMCO Global Bond Fund	LIF0707AU	Open	Daily
10066	Platinum International Fund	LIF0116AU	Open	Daily
10057	Platypus Australian Equities	LIF0111AU	Open	Daily
10098	Vanguard® Australian Property Securities Index Fund	LIF0708AU	Open	Daily
10079	Vanguard® Australian Fixed Interest Index Fund	LIF0132AU	Open	Daily
10081	Vanguard® Australian Shares Index Fund	LIF0133AU	Open	Daily
10099	Vanguard® Balanced Index Fund	LIF0709AU	Open	Daily
10100	Vanguard® Growth Index Fund	LIF0710AU	Open	Daily
10080	Vanguard® International Fixed Interest Index Fund (Hedged)	LIF0135AU	Open	Daily
10082	Vanguard® International Shares Index Fund	LIF0134AU	Open	Daily
10101	Vanguard® International Shares Index Fund (Hedged) AUD	LIF0711AU	Open	Daily
10061	Wingate Global Equity	LIF0112AU	Open	Daily
The following investment options are closed to new applications from 1 May 2012 but remain open to existing investors				
10006	BT Active Balanced	LIF0046AU	Closed	Daily
10004	BT Enhanced Cash	LIF0045AU	Closed	Daily
10046	Colonial First State Wholesale Target Return Income	LIF0051AU	Closed	Daily
10043	Colonial First State FirstChoice Australian Share	LIF0052AU	Closed	Daily
10039	Colonial First State FirstChoice Conservative	LIF0053AU	Closed	Daily
10044	Colonial First State FirstChoice Global Share	LIF0057AU	Closed	Daily
10041	Colonial First State FirstChoice Growth	LIF0054AU	Closed	Daily
10040	Colonial First State FirstChoice Moderate	LIF0055AU	Closed	Daily
10042	Colonial First State FirstChoice Property Securities	LIF0058AU	Closed	Daily
10049	Lifeplan Capital Guaranteed	LIF0061AU	Closed	Half yearly
10047	Lifeplan Managed Investment	LIF0060AU	Closed	Daily
10038	Maple-Brown Abbott Imputation	LIF0088AU	Closed	Daily
10018	MLC Horizon 2 - Income Portfolio	LIF0071AU	Closed	Daily
10019	MLC Horizon 3 - Conservative Growth	LIF0072AU	Closed	Daily
10020	MLC Horizon 4 - Balanced	LIF0073AU	Closed	Daily
10021	MLC Horizon 5 - Growth	LIF0074AU	Closed	Daily
10026	Perpetual Balanced Growth	LIF0078AU	Closed	Daily
10025	Perpetual Conservative Growth	LIF0079AU	Closed	Daily
10030	Perpetual Industrial Share	LIF0082AU	Closed	Daily
10031	Vanguard® Australian Fixed Interest Index Fund	LIF0083AU	Closed	Daily
10034	Vanguard® Australian Shares Index Fund	LIF0084AU	Closed	Daily
10032	Vanguard® International Fixed Interest Index Fund (Hedged)	LIF0085AU	Closed	Daily
10035	Vanguard® International Shares Index Fund	LIF0086AU	Closed	Daily

For details of the portfolio name registered in the Rules of the Lifeplan Investment Bond, refer to the Product Disclosure Statement dated 21 October 2016.

Product: Lifeplan Education Bond

Lifeplan Option Number	Investment Option Name	APIR Code	Availability Status	Distribution Frequency
1001	AMP Capital Balanced Growth	LIF0146AU	Open	Daily
1000	AMP Capital Conservative	LIF0147AU	Open	Daily
1002	AMP Capital Sustainable Share	LIF0148AU	Closed	Daily
1004	BT Active Balanced	LIF0150AU	Open	Daily
1003	BT Conservative Outlook	LIF0149AU	Open	Daily
1005	BT Future Goals	LIF0151AU	Open	Daily
1012	FirstChoice Conservative	LIF0152AU	Open	Daily
1014	FirstChoice Growth	LIF0154AU	Open	Daily
1013	FirstChoice Moderate	LIF0153AU	Open	Daily
1006	MLC Horizon 2 - Income Portfolio	LIF0155AU	Open	Daily
1007	MLC Horizon 4 - Balanced	LIF0156AU	Open	Daily
1008	MLC Horizon 6 - Share	LIF0157AU	Open	Daily
1010	Perpetual Balanced Growth	LIF0159AU	Open	Daily
1009	Perpetual Conservative	LIF0158AU	Open	Daily
1011	Perpetual Industrial Share	LIF0160AU	Open	Daily
1015	UBS Cash	LIF0161AU	Open	Daily

The following investment options are closed to new applications from 1 May 2012 but remain open to existing investors

771	AMP Capital Balanced Growth	LIF0026AU	Closed	Daily
770	AMP Capital Conservative	LIF0025AU	Closed	Daily
772	AMP Capital Sustainable Share	LIF0027AU	Closed	Daily
775	BT Active Balanced	LIF0030AU	Closed	Daily
774	BT Conservative Outlook	LIF0029AU	Closed	Daily
776	BT Future Goals	LIF0031AU	Closed	Daily
786	FirstChoice Conservative	LIF0091AU	Closed	Daily
788	FirstChoice Growth	LIF0092AU	Closed	Daily
787	FirstChoice Moderate	LIF0093AU	Closed	Daily
780	MLC Horizon 2 - Income Portfolio	LIF0035AU	Closed	Daily
781	MLC Horizon 4 - Balanced	LIF0036AU	Closed	Daily
782	MLC Horizon 6 - Share	LIF0037AU	Closed	Daily
784	Perpetual Balanced Growth	LIF0039AU	Closed	Daily
783	Perpetual Conservative	LIF0038AU	Closed	Daily
785	Perpetual Industrial Share	LIF0040AU	Closed	Daily
789	UBS Cash	LIF0094AU	Closed	Daily

Other Lifeplan Products

Product	Lifeplan Option Number	Investment Option Name	APIR Code	Availability Status	Distribution Frequency
FuneralPlan Bond	217	Capital Guaranteed	LIF0095AU	Open	Yearly
FuneralPlan Bond	230	Conservative	LIF0995AU	Open	Yearly
FuneralPlan Bond	231	Moderate	LIF9834AU	Open	Yearly
CBA Education Savings Plan	751	Balanced Option	LIF0010AU	Closed	Daily
CBA Education Savings Plan	752	Capital Secure Option	LIF0009AU	Closed	Daily
CBA Education Savings Plan	753	Diversified Option	LIF0015AU	Closed	Daily
CBA Education Savings Plan	754	High Growth Option	LIF0016AU	Closed	Daily
Lifeplan Community Bond	102	Capital Guaranteed Fund	LIF0312AU	Closed	Yearly
Lifeplan Education Savings Plan	701	Capital Guaranteed Fund	LIF0008AU	Closed	1/2 Yearly
Lifeplan FlexiGrowth	117	Capital Guaranteed Option	LIF0006AU	Closed	1/2 Yearly
Lifeplan FlexiGrowth	118	Cash Enhanced Option	LIF0017AU	Closed	Monthly
Lifeplan FlexiGrowth	119	High Yield Option	LIF0018AU	Closed	Quarterly
Lifeplan FlexiGrowth	116	Income Option	LIF0007AU	Closed	Monthly
Lifeplan FlexiShield Investment Bond	101	Capital Guaranteed Fund	LIF0311AU	Closed	Yearly
Lifeplan Funeral Bond	217	Funeral Bond	NFS0184AU	Closed	Yearly
Lifeplan Tax Minimiser Funeral Bond	623	Funeral Bond	LIF0005AU	Closed	Yearly
Lifeplan Tax Minimiser Investment Bond	619	Australian Share Fund	LIF0003AU	Closed	Daily
Lifeplan Tax Minimiser Investment Bond	610	Capital Guaranteed Fund	COM0212AU	Closed	Yearly
Lifeplan Tax Minimiser Investment Bond	612	Capital Secure Fund	COM0213AU	Closed	Daily
Lifeplan Tax Minimiser Investment Bond	629	Enhanced Yield Fund	LIF0023AU	Closed	Daily
Lifeplan Tax Minimiser Investment Bond	620	Global Share Fund	LIF0004AU	Closed	Daily
Lifeplan Tax Minimiser Investment Bond	618	Growth Investment Fund	LIF0103AU	Closed	Daily
Lifeplan Tax Minimiser Investment Bond	622	High Growth Fund	LIF0002AU	Closed	Daily
Lifeplan Tax Minimiser Investment Bond	613	Managed Investment Fund	COM0214AU	Closed	Daily
Lifeplan Tax Minimiser Investment Bond	627	Multi-Manager Australian Share Fund	LIF0011AU	Closed	Daily
Lifeplan Tax Minimiser Investment Bond	624	Multi-Manager Conservative Fund	LIF0012AU	Closed	Daily
Lifeplan Tax Minimiser Investment Bond	628	Multi-Manager Global Share Fund	LIF0024AU	Closed	Daily
Lifeplan Tax Minimiser Investment Bond	626	Multi-Manager Growth Fund	LIF0013AU	Closed	Daily
Lifeplan Tax Minimiser Investment Bond	625	Multi-Manager Moderate Fund	LIF0014AU	Closed	Daily
Lifeplan Tax Minimiser Investment Bond	621	Property Fund	LIF0001AU	Closed	Daily
Lifeplan TaxSmart	125	Australian Shares Option	LIF0022AU	Closed	Daily
Lifeplan TaxSmart	122	Cash Enhanced Option	LIF0020AU	Closed	Quarterly
Lifeplan TaxSmart	124	Growth Option	LIF0019AU	Closed	Daily
Lifeplan TaxSmart	123	High Yield Option	LIF0021AU	Closed	Quarterly

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