

Student Nomination Form



Lifepan Education Savings Plan

Please **PRINT** clearly in **BLACK or BLUE** pen keeping well within the boxes. Use crosses in the boxes marked with an "X".

1. Plan Number

Plan number(s)

2. Plan Sponsor Details

Title Mr Mrs Ms Miss Date of birth / /
Name in full
Residential address (not a PO Box)
Suburb State
Postcode Country
Phone Mobile
Email

3. Current Student Beneficiary Details

Title Mr Mrs Ms Miss Date of birth / /
Name in full
Residential address (not a PO Box)
Suburb State
Postcode Country
Phone Mobile
Email

4. Nomination for a New Student Beneficiary

I/We declare that I/we wish to nominate the following student. I/We acknowledge that the following student replaces the student named in Step Two. I/We acknowledge that this notification is effective from the date that Lifepan accepts this notification and all previous nominations are revoked.

Your personal information will be collected, used and disclosed by us in accordance with our Privacy Policy and in accordance with the law. You can obtain a copy of our Privacy Policy via our website australianunity.com.au/privacy-policy or by telephone 1300 1300 38.

Title Mr Mrs Ms Miss Date of birth / /
Name in full
Residential address (not a PO Box)
Suburb State
Postcode Country
Phone Mobile
Email

5. Signature(s)

Plan Sponsor 1 signature

Name of Investor 1

Date / /

Plan Sponsor 2 signature (joint application)

Name of Investor 2

Date / /



Return by post

(together with any identification documents where relevant)

Australian Unity - Investment bonds, Reply Paid 89, Adelaide SA 5001

(no stamp required if mailed in Australia)

If posting from outside of Australia, please send to Head Office:

114 Albert Road, South Melbourne VIC 3205



Fax


1800 804 890




Email


enquiries@australianunity.com.au


Contact us


 Australian Unity
114 Albert Road, South Melbourne VIC 3205

 australianunity.com.au/wealth


Investor Services


 enquiries@australianunity.com.au


 1300 1300 38

 1800 804 890

Adviser Services

 investmentbonds@australianunity.com.au

 1300 133 285

 1800 804 890