

Withdrawal Request Form



Lifepan Investment Bond

Please **PRINT** clearly in **BLACK or BLUE** pen keeping well within the boxes. Use crosses in the boxes marked with an "X".

1. Investor Details

Title Mr Mrs Ms Miss Date of birth / /

Name in full

Residential address (not a PO Box)

Suburb State

Postcode Country

Phone Mobile

Email

2. Investment Details

Policy Number Please withdraw funds from my current options Funds Specified in Step 4

3. Type of Withdrawal

Full Withdrawal (interim bonus rate will apply to the Capital Guaranteed Fund for full withdrawals)
To view your investment interim rate please view online at australianunity.com.au/investment-bonds-performance

Partial Withdrawal - (Minimum Amount \$500) Amount required \$

4. Specific Investment Fund Withdrawal Details (see PDS for option details)

Option Code

<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	or <input type="text"/> <input type="text"/> <input type="text"/> %
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5. Financial Institution Account Details

Bank Name Branch

Branch Number (BSB) Account Number

Account Name

6. To better understand our investor needs, please indicate reason for withdrawal below:

Purchase property Purchase car Purchase Other Pay off a debt Invest elsewhere

Other (please specify)

7. Declaration and Signature(s)

In consideration of payment of the value of that part of my investments listed above.

I hereby waive all rights to further claims under the above investments for that part of the benefit so withdrawn.

Investor 1 signature

X

Name of Investor 1

Date / /

Investor 2 signature

X

Name of Investor 2

Date / /

Note: If under 16 years of age - both parents or guardians to sign and identification is required. Payment will be distributed five days from the date request received. Direct Bank Credit funds cleared immediately after they have been credited to your nominated account. Cheques are available on request, please contact Investor Services on 1300 1300 38 for further information. For security reasons no 3rd party bank credits or cheques will be processed.



Return by post

(together with any identification documents where relevant)

Australian Unity - Investment bonds, Reply Paid 89, Adelaide SA 5001

(no stamp required if mailed in Australia)

If posting from outside of Australia, please send to Head Office:

114 Albert Road, South Melbourne VIC 3205



Fax

1800 804 890



Email

enquiries@australianunity.com.au

Contact us



Australian Unity
114 Albert Road, South Melbourne VIC 3205



australianunity.com.au/wealth

Investor Services



enquiries@australianunity.com.au



1300 1300 38



1800 804 890

Adviser Services



investmentbonds@australianunity.com.au



1300 133 285



1800 804 890