

## Adviser Service Fee

### Consent for One-off Adviser Service Fees Deduction

By completing this form, you are providing consent to pay adviser service fees to your nominated financial adviser from your account with Lifeplan Australia Friendly Society Limited (LAFS). Please read the form carefully to ensure this accurately reflects the agreement with your adviser. If you have any questions, please feel free to speak with your adviser on *(Adviser's contact phone number)*

#### Member/Joint Member details

| Title                             | Mr | Mrs | Ms           | Others: <i>Please specify</i> |
|-----------------------------------|----|-----|--------------|-------------------------------|
| Date of birth <i>(dd/mm/yyyy)</i> |    |     |              |                               |
| Last name                         |    |     |              |                               |
| Given name(s)                     |    |     |              |                               |
| Middle name                       |    |     |              |                               |
| Home or Work phone                |    |     | Mobile phone |                               |
| Email address                     |    |     |              |                               |
| Home address                      |    |     |              |                               |

| Title                             | Mr | Mrs | Ms           | Others: <i>Please specify</i> |
|-----------------------------------|----|-----|--------------|-------------------------------|
| Date of birth <i>(dd/mm/yyyy)</i> |    |     |              |                               |
| Last name                         |    |     |              |                               |
| Given name(s)                     |    |     |              |                               |
| Middle name                       |    |     |              |                               |
| Home or Work phone                |    |     | Mobile phone |                               |
| Email address                     |    |     |              |                               |
| Home address                      |    |     |              |                               |

### Financial adviser details

|                                |                     |  |
|--------------------------------|---------------------|--|
| <b>Adviser full name</b>       |                     |  |
| <b>AFSL</b>                    |                     |  |
| <b>Dealer group</b>            |                     |  |
| <b>Work phone</b>              | <b>Mobile phone</b> |  |
| <b>Email address</b>           |                     |  |
| <b>Complete office address</b> |                     |  |

### What amount will you pay?

You agree that the following fee(s) will be deducted from the account(s) noted below and be paid as a one-off adviser service fee:

| Product Name / Account # | Account Owner(s) | Fee Amount (inc GST) |
|--------------------------|------------------|----------------------|
|                          |                  | \$                   |
|                          |                  | \$                   |
| <b>Total fees</b>        |                  | <b>\$</b>            |

### Services provided for fees

Below is an outline of the services your adviser will provide under this fee agreement.

### Client Signature(s)

By signing below, you give consent to both of:

- (i) the deduction of one-off fees, as outlined in this notice; and
- (ii) the method of payment of those one-off fees.

|             |  |
|-------------|--|
| <b>Name</b> |  |
|-------------|--|

|                  |             |
|------------------|-------------|
|                  |             |
| <b>Signature</b> | <b>Date</b> |

|             |  |
|-------------|--|
| <b>Name</b> |  |
|-------------|--|

|                  |             |
|------------------|-------------|
|                  |             |
| <b>Signature</b> | <b>Date</b> |