

Withdrawal Form

FlexiGrowth Investment

Please **PRINT** clearly in **BLACK or BLUE** pen keeping well within the boxes. Use crosses in the boxes marked with an "X".

1. Investor(s) Details

Title	<input checked="" type="checkbox"/> Mr	<input checked="" type="checkbox"/> Mrs	<input checked="" type="checkbox"/> Ms	<input checked="" type="checkbox"/> Miss	Date of birth	<input type="text"/>	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	
Name in full	<input type="text"/>															
Residential address (not a PO Box)	<input type="text"/>															
Suburb	<input type="text"/>											State	<input type="text"/>	<input type="text"/>	<input type="text"/>	
Postcode	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	Country	<input type="text"/>										
Phone	<input type="text"/>							Mobile	<input type="text"/>							
Email	<input type="text"/>															

2. Investment Details

Policy number	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	Commencement date	<input type="text"/>	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
		(Interim rate of interest will apply if an investment option is fully withdrawn prior to Performance Declarations).																
<input type="checkbox"/> Full Withdrawal																		
<input type="checkbox"/> Partial Withdrawal - (Minimum Amount \$500)	Amount required \$	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Please withdraw from my current investment fund proportions																		

or Investment Option Selection

Capital Guaranteed Option	\$	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	or	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
Income Option	\$	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	or	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
Cash Enhanced Option	\$	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	or	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
High Yield Option	\$	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	or	<input type="text"/>	<input type="text"/>	<input type="text"/>	%

3. Financial Institution Account Details

Bank Name	<input type="text"/>	Branch	<input type="text"/>												
Branch Number (BSB)	<input type="text"/>	<input type="text"/>	<input type="text"/>	Account Number	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Account Name	<input type="text"/>														

4. Reason for Withdrawal

To help us better understand our customer's needs, we ask that you please indicate your reasons for withdrawal below.

<input type="checkbox"/> Purchase property/car	<input type="checkbox"/> Other purchase	<input type="checkbox"/> Payment of a debt
<input type="checkbox"/> Investment has reached maturity	<input type="checkbox"/> Income support/ Living expenses	
<input type="checkbox"/> Invest elsewhere – please specify	<input type="text"/>	

5. Notes

- Minimum remaining balance is \$1,000 to keep your investment open.
- Withdrawals from the High Yield Option require 25 business days notice.
- Direct Bank Credit funds cleared immediately after they have been credited to your nominated account.
- Cheques are available on request – please contact the Investor Services Team on 1300 1300 38.
- For security reasons no third party bank credits will be issued.

6. Signature(s)

Investor 1 signature

Name of Investor 1

Date / /

Investor 2 signature

Name of Investor 2

Date / /



Return by post

(together with any identification documents where relevant)

Australian Unity - Investment bonds, Reply Paid 89, Adelaide SA 5001

(no stamp required if mailed in Australia)

If posting from outside of Australia, please send to:

Head Office: 114 Albert Road, South Melbourne VIC 3205



Fax


1800 804 890




Email


enquiries@australianunity.com.au


Contact us


 Australian Unity
114 Albert Road, South Melbourne VIC 3205

 australianunity.com.au/wealth


Investor Services


 enquiries@australianunity.com.au


 1300 1300 38

 1800 804 890

Adviser Services

 investmentbonds@australianunity.com.au

 1300 133 285

 1800 804 890