

# Nomination of Beneficiary Form



## FlexiGrowth Investment

Please **PRINT** clearly in **BLACK** or **BLUE** pen keeping well within the boxes. Use crosses in the boxes marked with an "X".

### 1. Investor(s) Details

Policy Number

Title  Mr  Mrs  Ms  Miss Date of birth  /  /

Name in full

Residential address (not a PO Box)

Suburb  State

Postcode  Country

Phone  Mobile

Email

### 2. Declaration

I/We

holder/s of the above policy, hereby revoke any nomination previously made by me/us in respect to the monies payable on my/our death, and I/we hereby nominate the beneficiaries set out hereunder, to receive the said monies payable upon my/our death in accordance with the Fund Rules.

### 3. Nomination of Beneficiaries

#### Beneficiary 1

Title  Mr  Mrs  Ms  Miss Date of birth  /  /

Beneficiaries surname

Beneficiaries given name(s)

Residential address (not a PO Box)

Suburb  State

Postcode  Country

Email

Relationship to investor  Portion of Benefit  %

### Beneficiary 2

Title  Mr  Mrs  Ms  Miss Date of birth   /   /

Beneficiaries full name

Residential address (not a PO Box)

Suburb  State

Postcode     Country

Email

Relationship to investor  Portion of Benefit    %

### Beneficiary 3

Title  Mr  Mrs  Ms  Miss Date of birth   /   /

Beneficiaries full name

Residential address (not a PO Box)

Suburb  State

Postcode     Country

Email

Relationship to investor  Portion of Benefit    %

## 4. Declaration and Signature(s)

I/We confirm that I/we have retained a copy off this form for my files.

### Investor 1 signature

Name of Investor 1

Date   /   /

### Investor 2 signature

Name of Investor 2

Date   /   /



### Return by post

**Australian Unity - Investment bonds, Reply Paid 89, Adelaide SA 5001**  
(no stamp required if mailed in Australia)

If posting from outside of Australia, please send to:  
**Head Office: 114 Albert Road, South Melbourne VIC 3205**



**Fax**  
1800 804 890



**Email**  
[enquiries@australianunity.com.au](mailto:enquiries@australianunity.com.au)

### Contact us

Australian Unity  
114 Albert Road, South Melbourne VIC 3205

[australianunity.com.au/wealth](http://australianunity.com.au/wealth)

### Investor Services

[enquiries@australianunity.com.au](mailto:enquiries@australianunity.com.au)

1300 1300 38

1800 804 890

### Adviser Services

[investmentbonds@australianunity.com.au](mailto:investmentbonds@australianunity.com.au)

1300 133 285

1800 804 890