

Regular Withdrawal Option Form



TaxSmart Investments

Please **PRINT** clearly in **BLACK or BLUE** pen keeping well within the boxes. Use crosses in the boxes marked with an "X".

1. Investor Details

Policy number Commencement date / /

Title Mr Mrs Ms Miss Date of birth / /

Name in full

Residential address (not a PO Box)

Suburb State

Postcode Country

Phone Mobile

Email

2. Investment Details

Investment Option Selection

Total Amount \$

Frequency Monthly Quarterly Annually

Cash Enhanced Option \$

High Yield Option \$

Growth Option \$

Australian Shares Option \$

3. Financial Institution Account Details

Bank Name Branch

Branch Number (BSB) - Account Number

Account name

4. Notes

- A minimum withdrawal amount of \$100 monthly will be paid to your nominated Australian financial institution.
- Funds are withdrawn on the first business day after the payment period selection.
- A minimum investment balance of \$15,000 must be maintained.

4. Declaration and Signature(s)

I/We confirm that I/we have a copy of the current Product Disclosure Statement and that I/we have read, understood and retained this for future reference.

Investor 1 signature

Name of Investor 1

Date / /

Investor 2 signature

Name of Investor 2

Date / /



Return by post

(together with any identification documents where relevant)

Australian Unity - Investment bonds, Reply Paid 89, Adelaide SA 5001

(no stamp required if mailed in Australia)

If posting from outside of Australia, please send to Head Office:

114 Albert Road, South Melbourne VIC 3205



Fax


1800 804 890




Email


enquiries@australianunity.com.au


Contact us


 Australian Unity
114 Albert Road, South Melbourne VIC 3205

 australianunity.com.au/wealth


Investor Services


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Adviser Services

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