

Additional Life Insured Nomination Form



Investment Bond

Please **PRINT** clearly in **BLACK** or **BLUE** pen keeping well within the boxes. Use crosses in the boxes marked with an "X".

1. Investor Details

Policy number

Title Mr Mrs Ms Miss Date of birth / /

Name in full

Residential address (not a PO Box)

Suburb State

Postcode Country

Phone Mobile

Email

2. Additional Life Insured

Your personal information will be collected, used and disclosed by us in accordance with our Privacy Policy and in accordance with the law. You can obtain a copy of our Privacy Policy via our website australianunity.com.au/privacy-policy or by telephone 1300 1300 38.

Additional Life Insured 1

Title Mr Mrs Ms Miss Date of birth / /

Name in full

Residential address (not a PO Box)

Suburb State

Postcode Country

Email

Relationship to investor(s)

Additional Life Insured 2

Title Mr Mrs Ms Miss Date of birth / /

Name in full

Residential address (not a PO Box)

Suburb State

Postcode Country

Email

Relationship to investor(s)

Notes:

- If you do not nominate a Life Insured, you and your joint applicant (if any) will become the Life Insured.
- A Life Insured cannot be removed after your investment has commenced.
- All nominated beneficiaries are cancelled with the addition of a Life Insured.

5. Declaration and Signature(s)

All investor signatories must sign below.

- I/We confirm that I/we have a copy of the current Product Disclosure Statement and that I/we have read, understood and retained for future reference.

Investor 1 signature

Name of Investor 1

Date / /

Investor 2 signature

Name of Investor 2

Date / /



Return by post

(together with any identification documents where relevant)

Australian Unity - Investment bonds, Reply Paid 89, Adelaide SA 5001

(no stamp required if mailed in Australia)


If posting from outside of Australia, please send to Head Office:
271 Spring Street, Melbourne VIC 3000




Email


enquiries@australianunity.com.au


Contact us

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