

# Additional Contribution Form



## Commonwealth Bank Education Savings Plan

Please **PRINT** clearly in **BLACK or BLUE** pen keeping well within the boxes. Use crosses in the boxes marked with an "X".

### 1. Investor Details

Policy number

Title  Mr  Mrs  Ms  Miss Date of birth  /  /

Name in full

Residential address (not a PO Box)

Suburb  State

Postcode  Country

Email

### 2. Contribution Details

Plan number  Total Deposit Amount \$

As per my existing option spill

Or

Investment Options		(amount to be invested)
Capital Secure Option	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	or <input type="text"/> <input type="text"/> <input type="text"/> %
Balanced Option	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	or <input type="text"/> <input type="text"/> <input type="text"/> %
Diversified Option	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	or <input type="text"/> <input type="text"/> <input type="text"/> %
High Growth Option	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	or <input type="text"/> <input type="text"/> <input type="text"/> %
Total	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	or <input type="text"/> <input type="text"/> <input type="text"/> %

**Notes:** (a) Minimum additional deposit \$500 per option.  
(b) When you deposit into an option an investing transaction cost is incurred for a switch into all options excepting the Capital Secure option.

### 3. Method of Payment

Investment number  Total Deposit Amount \$

I will be paying my investments by:

- BPAY®** – Biller Code 443994 – for details of your Customer Reference number, please call our Investor Services Team on 1300 1300 38 or refer to your Investment Statement issued half yearly.
- DIRECT DEBIT** – Please contact us for a Direct Debit form. This can be used for once off or regular amounts.
- CHEQUE** – Please send your completed form, together with your cheque made payable to “Education Savings Plan” and crossed “Not Negotiable”, to the address over the page.

#### 4. Declaration and Signature(s)

Please sign and forward this form to the address below to ensure a correct investment option split is used for your additional contribution.

I/We confirm that I/we have a copy of the current Product Disclosure Statement (PDS) and that I/we have read, understood and retained for future reference.

##### Investor 1 signature

Name of Investor 1

Date   /   /

##### Investor 2 signature

Name of Investor 2

Date   /   /

PROMOTED AND DISTRIBUTED BY **CommonwealthBank**



##### Return by post

(together with any identification documents where relevant)

**Australian Unity - Investment bonds, Reply Paid 89, Adelaide SA 5001**

(no stamp required if mailed in Australia)

If posting from outside of Australia, please send to Head Office:

**114 Albert Road, South Melbourne VIC 3205**



##### Fax

1800 804 890



##### Email

[enquiries@australianunity.com.au](mailto:enquiries@australianunity.com.au)

##### Contact us



Australian Unity

114 Albert Road, South Melbourne VIC 3205



[australianunity.com.au/wealth](http://australianunity.com.au/wealth)

##### Investor Services



[enquiries@australianunity.com.au](mailto:enquiries@australianunity.com.au)



1300 1300 38



1800 804 890

##### Adviser Services



[investmentbonds@australianunity.com.au](mailto:investmentbonds@australianunity.com.au)



1300 133 285



1800 804 890