

Regular Income Option Form



Tax Minimiser Investment Bond

Please **PRINT** clearly in **BLACK or BLUE** pen keeping well within the boxes. Use crosses in the boxes marked with an "X".

Please indicate if this request is to Initiate Change Cancel

1. Investor Details

Policy Number

Title Mr Mrs Ms Miss Date of birth / /

Investor Name in full

Suburb State

Postcode Country

Phone Mobile

Email

Please pay my income into the bank, building society or credit union shown below

2. Financial Institution Account Details

Bank Branch

Branch Number (BSB) - Account Number

Account name

Important information about your withdrawal:

We'll credit all your income payments to the bank account you nominate until you give us written notice that you want to cancel or change your bank account nomination.

We care about keeping your account safe so there are circumstances where we will need to contact you and verify your details before releasing your payment. These circumstances may include:

- The bank account you've nominated is different to the bank account recorded on your file
- Your signature doesn't match the signature recorded on your file
- We need to verify other details relating to your request.

3. Signature(s)

Investor 1 Signature

Name of account owner 1

Date / /

Investor 2 Signature

Name of account owner 2

Date / /



Return by post

Australian Unity - Investment bonds, Reply Paid 89, Adelaide SA 5001
(no stamp required if mailed in Australia)


If posting from outside of Australia, please send to Head Office:
271 Spring Street, Melbourne VIC 3000




Email


enquiries@australianunity.com.au


Contact us

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