

Regular Withdrawal Form



Lifepan Investment Bond

Please **PRINT** clearly in **BLACK or BLUE** pen keeping well within the boxes. Use crosses in the boxes marked with an "X".

1. Personal Details

Policy number

Title Mr Mrs Ms Miss Date of birth / /

Name in full

Residential address (not a PO Box)

Suburb State

Postcode Country

Phone Mobile

2. Regular Withdrawal Details

Investment number Commencement date / /

Please pay \$ per Week Fortnight Month Quarter

The minimum regular withdrawal amount is \$100, while your investment balance is above \$15,000.

3. Financial Institution Account Details

Bank name Branch

Branch number (BSB) - Account number

Account name

4. Specific Investment Option Withdrawal Details (see PDS for option details)

Option Code

\$ or %

\$ or %

\$ or %

5. Declaration and Signature(s)

I/We confirm that I/we have a copy of the current Product Disclosure Statement and that I/we have read, understood and retained for future reference. This authority will remain in force until written notice is received to cancel/after this authority. The first direct credit will be processed on the next available first business day of each month or quarter after receipt of this authority. The investor(s) must be the bank account holder.

Investor 1 signature

Name of Investor 1

Date / /

Investor 2 signature

Name of Investor 2

Date / /



Return by post

(together with any identification documents where relevant)

Australian Unity - Investment bonds, Reply Paid 89, Adelaide SA 5001

(no stamp required if mailed in Australia)

If posting from outside of Australia, please send to Head Office:

114 Albert Road, South Melbourne VIC 3205



Fax



1800 804 890






Email

enquiries@australianunity.com.au




Contact us

-  Australian Unity
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-  australianunity.com.au/wealth

Investor Services

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