

Fax Agreement Form



Tax Minimiser Investment Bond

Please **PRINT** clearly in **BLACK or BLUE** pen keeping well within the boxes. Use crosses in the boxes marked with an "X".

1. Investor Details

Policy number

Title Mr Mrs Ms Miss Date of birth / /

Investor 1 Full name

Residential address (not a PO Box)

Suburb State

Postcode Country

Phone Mobile

Email

Investor 2 Full name

Residential address (not a PO Box)

Suburb State

Postcode Country

Phone Mobile

Email

Is this agreement to apply to all investment(s) held? Yes No

2. Conditions for Fax Communication Option

If you wish to make a withdrawal or amend your records or communication with us in any way by fax, please take the time to read the following section. You should understand that by electing to use the fax facility, you automatically agree to be bound by the conditions of the facsimile usage agreement details below.

When you send us fax instructions, you must:

- Send the fax to 'Lifeplan Funds Management' on fax number (08) 8212 2790, or such other fax number that we may advise from time to time.
- Ensure the fax is signed by all the authorised signatories to the investment.
- Include the names of all the investors, the policy number(s) and sufficient information to enable us to complete the transaction.

Lifeplan will only act on completed fax instruction. We may refuse to act on your fax instruction or refuse to act unless your instructions have been confirmed by other means. Lifeplan will not be liable for and will not compensate you for any loss or delay resulting from the non-receipt of any transmission.

3. Declaration and Signature(s)

Yes, I/we elect to use the fax facility to communicate with Lifeplan.

By making the above election you agree to the terms and conditions for fax communications and release and indemnify Lifeplan against any liabilities whatsoever arising out of Lifeplan acting on any communications received by fax.

Investor 1 signature

Name of Investor 1

Date / /

Investor 2 signature

Name of Investor 2

Date / /

Please note: we require the original of this form returned prior to you commencing your communications by fax.



Return by post

(together with any identification documents where relevant)

Australian Unity - Investment bonds, Reply Paid 89, Adelaide SA 5001

(no stamp required if mailed in Australia)

If posting from outside of Australia, please send to Head Office:

114 Albert Road, South Melbourne VIC 3205



Fax


1800 804 890




Email


enquiries@australianunity.com.au


Contact us


 Australian Unity
114 Albert Road, South Melbourne VIC 3205

 australianunity.com.au/wealth


Investor Services


 enquiries@australianunity.com.au


 1300 1300 38

 1800 804 890

Adviser Services

 investmentbonds@australianunity.com.au

 1300 133 285

 1800 804 890