Australian Unity
Real Wellbeing

Announcement

Lifeplan Investment Bond

Termination of the Platypus Australian Equities Fund

22 October 2026

This is an important update regarding the Platypus Australian Equities Fund ('Fund'), which was an investment option available to Lifeplan Investment Bond policyholders. Lifeplan Australia Friendly Society Limited (ABN 78 087 649 492, AFSL 237989) ('Lifeplan') is the issuer of the Lifeplan Investment Bond. Australian Unity Funds Management Limited (AUFM) ABN 60 071 497 115, AFS Licence No. 234454, is the responsible entity of the Fund.

The investment option previously available through Lifeplan Investment Bond is as follows:

Option Code	Lifeplan APIR	Underlying APIR	Option Name	Option Status
10057	LIF0111AU	AUS0030AU	Platypus Australian Equities Fund	Closed

Fund wind-up update

Following its decision to terminate and wind up the Fund, AUFM has informed Lifeplan that it has realised the Fund's assets, met the Fund's liabilities and expenses, and paid the remaining net proceeds to investors in the Fund.

For more information on the wind-up, please refer to the announcement issued by AUFM at the link **here**.

How will this impact you?

On 15 October 2026, Lifeplan received the net proceeds from the Fund. As a result of the wind-up of the Fund policyholders who had nominated the Fund as their investment option will have their investment option switched to the default investment option for the Lifeplan Investment Bond, First Sentier Institutional Cash Fund, unless the policyholder previously nominated another available investment option, in which case their holding will be switched to that other nominated option.

Switches will be finalised on or around 23 October 2026, with an effective date of 15 October 2026. You will receive a switch confirmation letter when this process has been completed.

At this time, you can consider switching to another investment option available through the Lifeplan Investment Bond. Before choosing, you should consider the fees and costs associated with the investment option. Fees and costs are disclosed in the Lifeplan Investment Bond Product Disclosure Statement (PDS) and Additional Information Document (AID).

We recommend investors discuss these changes with their financial adviser and consider how they may impact their portfolio.

Further information

If you have any questions, please contact the Investor Services team on **1300 1300 38** or email enquiries@australianunity.com.au, or the Adviser Services team on **1300 133 285** or email **investmentbonds@australianunity.com.au**

Important information

Lifeplan Investment Bond is issued by Lifeplan Australia Friendly Society Limited ABN 78 087 649 492 AFS Licence No. 237989 ('Lifeplan'), a wholly owned subsidiary of Australian Unity Limited ABN 23 087 648 888. This information is general in nature and does not take into account your objectives, financial situation or needs. Before making any investment decision, you should consider the appropriateness of the information and read the applicable Product Disclosure Statement (PDS) and Additional Information Document (AID). The PDS, AID and Target Market Determination (TMD), is available on our website at australianunity.com.au/wealth.

Past performance is not a reliable indicator of future performance.

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