Australian Unity
Real Wellbeing

Announcement

Lifeplan Investment Bond

Changes to the Platypus Australian Equities Fund

1 September 2026

This is an important update regarding the Platypus Australian Equities Fund ('Fund'), which was an investment option available to Lifeplan Investment Bond policyholders. Lifeplan Australia Friendly Society Limited (ABN 78 087 649 492, AFSL 237989) ('Lifeplan') is the issuer of the Lifeplan Investment Bond. Australian Unity Funds Management Limited (AUFM) ABN 60 071 497 115, AFS Licence No. 234454, is the responsible entity of the Fund.

The investment option available through Lifeplan Investment Bond is as follows:

Option Code	Lifeplan APIR	Underlying APIR	Option Name	Option Status
10057	LIF0111AU	AUS0030AU	Platypus Australian Equities Fund	Closed to new investors

Temporary suspension of applications

Effective from **31 August 2026**, AUFM has temporarily suspended applications for new units in the Fund until further notice, whilst a strategic review is undertaken.

For more information on the change, please refer to the Continuous Disclosure Notice issued by AUFM at the link **here**.

How will this affect you?

Effective from **31 August 2026**, and until further notice, as a consequence of AUFM's announcement and action, Lifeplan has suspended Lifeplan Investment Bond applications relating to the Fund, including contributions, regular savings plans and switches into the Fund. Importantly, withdrawals from the Fund will continue to be processed.

If you have a regular savings plan or make ad-hoc contributions to your account, you should consider nominating another investment option. Investment allocations into the Fund will be re-allocated to the default investment option until new instructions are received. The default investment option is the **First Sentier Institutional Cash Fund**.

You can view a full list of investment options available through the Lifeplan Investment Bond on our website.

We recommend investors discuss these changes with their financial adviser and consider how they may impact their portfolio.

Further information

If you have any questions, please contact the Investor Services team on **1300 1300 38** or email enquiries@australianunity.com.au, or the Adviser Services team on **1300 133 285** or email **investmentbonds@australianunity.com.au**

Important information

Lifeplan Investment Bond is issued by Lifeplan Australia Friendly Society Limited ABN 78 087 649 492 AFS Licence No. 237989 ('Lifeplan'), a wholly owned subsidiary of Australian Unity Limited ABN 23 087 648 888. This information is general in nature and does not take into account your objectives, financial situation or needs. Before making any investment decision, you should consider the appropriateness of the information and read the applicable Product Disclosure Statement (PDS) and Additional Information Document (AID). The PDS, AID and Target Market Determination (TMD), is available on our website at australianunity.com.au/wealth.

Past performance is not a reliable indicator of future performance.

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