Australian Unity
Real Wellbeing

Announcement

Lifeplan Investment Bond

Termination of the Platypus Australian Equities Fund

10 September 2026

This is an important update regarding the Platypus Australian Equities Fund ('Fund'), which was an investment option available to Lifeplan Investment Bond policyholders. Lifeplan Australia Friendly Society Limited (ABN 78 087 649 492, AFSL 237989) ('Lifeplan') is the issuer of the Lifeplan Investment Bond. Australian Unity Funds Management Limited (AUFM) ABN 60 071 497 115, AFS Licence No. 234454, is the responsible entity of the Fund.

The investment option available through Lifeplan Investment Bond is as follows:

Option Code	Lifeplan APIR	Underlying APIR	Option Name	Option Status
10057	LIF0111AU	AUS0030AU	Platypus Australian Equities Fund	Closed to new investors

Temporary suspension of applications

AUFM has determined that it is in the best interests of investors to terminate and wind up the Fund, effective from **8 September 2026**.

AUFM has announced that it currently expects that units in the Fund will be cancelled and net proceeds paid out by **25 September 2026** ('Termination Date'). AUFM notes that this timing is indicative and may change.

For more information on the termination, please refer to the announcement issued by AUFM at the link **here**.

How will this affect you?

As a consequence of AUFM's decision to terminate and wind up the Fund with effect from 8 September 2026, Lifeplan has suspended all Lifeplan Investment Bond transactions relating to the Fund.

As stated in our website announcement dated 1 September 2026 (see Announcement **here**), unless you have nominated another investment option, all investment allocations into the Fund have been re-allocated to the default investment option, which is the *First Sentier Institutional Cash Fund*.

1. Contributions and regular savings plan

If you have a regular savings plan or make ad-hoc contributions to your account, and your previous investment allocation was to the Fund, you may want to consider nominating an alternative investment option.

You can view a full list of current investment options available through the Lifeplan Investment Bond on our website.

2. Withdrawals and adviser service fee payments (if applicable)

If you have a regular withdrawal facility and/or make any adviser service fee payments from your account, please nominate another investment option from which withdrawals and fee payments can be made. Withdrawals and fee payments cannot be made from the Fund.

3. Investment option switches

Any switch requests relating to the Fund (in part or whole) will not be processed until after the Termination Date.

What happens at the Termination Date?

Following receipt of investor net proceeds from the Fund on the Termination Date (which AUFM currently expects to be 25 September 2026), your holdings in the Fund will automatically switch either to Lifeplan Investment Bond's default investment option or the option you have chosen (provided we receive and are able to process your switch request prior to then).

At this time, you can consider switching to another investment option available through Lifeplan Investment Bond. Before choosing, you should consider the fees and costs associated with the investment option. Fees and costs are disclosed in the Lifeplan Investment Bond Product Disclosure Statement (PDS) and Additional Information Document (AID).

The PDS and AID is available on our website at **australianunity.com.au/wealth/investment-bonds/lifeplan-investment-bond**

We recommend investors discuss these changes with their financial adviser and consider how they may impact their portfolio.

Further information

If you have any questions, please contact the Investor Services team on **1300 1300 38** or email enquiries@australianunity.com.au, or the Adviser Services team on **1300 133 285** or email **investmentbonds@australianunity.com.au**

Important information

Lifeplan Investment Bond is issued by Lifeplan Australia Friendly Society Limited ABN 78 087 649 492 AFS Licence No. 237989 ('Lifeplan'), a wholly owned subsidiary of Australian Unity Limited ABN 23 087 648 888. This information is general in nature and does not take into account your objectives, financial situation or needs. Before making any investment decision, you should consider the appropriateness of the information and read the applicable Product Disclosure Statement (PDS) and Additional Information Document (AID). The PDS, AID and Target Market Determination (TMD), is available on our website at australianunity.com.au/wealth.

Past performance is not a reliable indicator of future performance.

Your privacy is important to us — please refer to our Privacy Policy at australianunity.com.au/privacy policy.

© 2026 Australian Unity Limited. All rights reserved. Not to be reproduced without permission.