

21 December 2023

The suspension of transactions has been lifted for the Lifeplan TaxSmart Investments Australian Share option

Lifeplan Australia Friendly Society Limited (*Lifeplan*), as issuer of the Lifeplan TaxSmart Investments policy (*TaxSmart*) advises the suspension of transactions in the Lifeplan TaxSmart Investments policy is lifted.

Effective 4th December 2023, you are able to submit contributions, withdrawals, and switches. If you have a regular savings plan, it will recommence in line with the deduction frequency prior to the suspension.

Lifeplan selected the Vanguard Australian Shares Index Fund to replace the Platypus Strategic Growth Fund within the TaxSmart Australian Share investment option. Proceeds of the Platypus Strategic Growth Fund termination have been reinvested into the Vanguard Australian Shares Index Fund.

Further information

If you have any queries, please contact your financial adviser. Alternatively, you can call our Investor Services team on 1300 1300 38, or email enquiries@australianunity.com.au.

Important information

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