Announcement

Lifeplan Investment Bond

New Additional Information Document (AID)

29 October 2026

We wish to advise of an important update regarding the Lifeplan Investment Bond, issued by **Lifeplan Australia Friendly Society Limited** (ABN 78 087 649 492, AFSL 237989) ('Lifeplan').

A new AID has been issued, effective 29 October 2026.

This notice summarises the key changes reflected in the AID. It is not a comprehensive description of all changes and should be read together with the AID.

What's changed?

Fees and costs

Fees and costs information for investment options available in the Lifeplan Investment Bond have been updated using the latest available data from underlying funds.

Removal of Newmark Property Income Fund

The Newmark Property Income Fund investment option has been removed following the fund's soft closure in May 2026.

General disclosure updates

We have made a number of updates to investment option disclosures to align them with information provided by the underlying fund. Key changes include:

- updated recommended minimum investment timeframes,
- updated investment option risk rating,
- updated fund manager descriptions for investment strategies and objectives, and
- changes to investment option names, shown below:

Option Code	Previous Name	New Name
10095	Magellan Global Fund	Vinva Global Alpha Fund
10121	Ironbark Renaissance Australian Small Companies Fund	Ironbark Infinity SMID Australian Equity Fund

Importantly, these updates do not change the underlying nature, investment strategy or composition of the investment option you have invested in.

Relevant documents are available here:

- Lifeplan Investment Bond AID

Further information

If you have any questions, please contact the Investor Services team on **1300 1300 38** or email **enquiries@australianunity.com.au**, or the Adviser Services team on **1300 133 285** or email **investmentbonds@australianunity.com.au**.

Important Information

Lifeplan Investment Bond is issued by Lifeplan Australia Friendly Society Limited ABN 78 087 649 492 AFS Licence No. 237989 ('Lifeplan'), a wholly owned subsidiary of Australian Unity Limited ABN 23 087 648 888. This information is general in nature and does not take into account your objectives, financial situation or needs. Before making any investment decision, you should consider the appropriateness of the information and read the applicable Product Disclosure Statement (PDS) and Additional Information Document (AID). The PDS, AID and Target Market Determination (TMD), is available on our website at australianunity.com.au/wealth.

Past performance is not a reliable indicator of future performance.

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