

**Announcement**

# Lifeplan Investment Bond

## Changes to the Newmark Property Income Fund **15 May 2026**

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An important update regarding the Newmark Property Income Fund ('Fund'), which is an investment option available in the Lifeplan Investment Bond, issued by Lifeplan Australia Friendly Society Limited (ABN 78 087 649 492, AFSL 237989) ('Lifeplan').

Newmark RE Limited ('Newmark'), in its capacity as responsible entity of the Newmark Property Income Fund (APIR YOC0100AU), has announced changes affecting the Fund. The option available through Lifeplan Investment Bond is as follows:

- **Newmark Property Income Fund (Option Number 10060, APIR LIF0109AU)**

### **Redemptions ceased**

Effective from 1 May 2026, Newmark has varied the Fund's withdrawal policy to cease accepting new redemption requests until further notice.

For more information on the change, please refer to the Continuous Disclosure Notice issued by the Newmark at the link [here](#).

### **How will this affect you?**

Effective from 15 May 2026, and until further notice, Lifeplan has suspended all transactions relating to the Fund, including applications, redemptions, switches, regular savings plans and withdrawals. This action has been taken to protect investors from potential adverse impacts arising from the fund's current withdrawal policy.

If investors have a regular savings plan or make ad-hoc contributions to their account, any investment allocation into the Fund will be re-allocated to the default investment option, which is the First Sentier Institutional Cash Fund.

Withdrawal requests relating to the Fund (in part or whole) will not be accepted during this period.

We recommend investors discuss these changes with their financial adviser and how they may impact their portfolio. Investors should consider switching any investment auto-allocation in their account to another investment option.

A full list of investment options available through the Lifeplan Investment Bond is available on our website.

We encourage investors with queries in relation to this change to contact their financial adviser or call our Investor Services team on 1300 1300 38 or email [enquiries@australianunity.com.au](mailto:enquiries@australianunity.com.au).

## Further information

If you have any questions, please contact the Investor Services team on **1300 1300 38** or email [enquiries@australianunity.com.au](mailto:enquiries@australianunity.com.au), or the Adviser Services team on **1300 133 285** or email [investmentbonds@australianunity.com.au](mailto:investmentbonds@australianunity.com.au).

### Important information

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