

Additional Contribution Form

Lifepan Education Savings Plan

Please **PRINT** clearly in **BLACK** or **BLUE** pen keeping well within the boxes. Use crosses in the boxes marked with an "X".

1. Investor Details

Title	<input checked="" type="checkbox"/> Mr <input checked="" type="checkbox"/> Mrs <input checked="" type="checkbox"/> Ms <input checked="" type="checkbox"/> Miss	Date of birth	<input type="text"/> <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Plan Sponsor 1 Surname	<input type="text"/>		
Plan Sponsor 1 Given name(s)	<input type="text"/>		
Residential address (not a PO Box)	<input type="text"/>		
Suburb	<input type="text"/>	State	<input type="text"/> <input type="text"/> <input type="text"/>
Postcode	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Country	<input type="text"/>
Phone	<input type="text"/>	Mobile	<input type="text"/>
Email	<input type="text"/>		

2. Plan Details

Child/Student Beneficiary 1

Beneficiary 1 Surname	<input type="text"/>															
Beneficiary 1 Given name(s)	<input type="text"/>															
Plan number	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	Amount \$	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Child/Student Beneficiary 2

Beneficiary 2 Surname	<input type="text"/>															
Beneficiary 2 Given name(s)	<input type="text"/>															
Plan number	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	Amount \$	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Child/Student Beneficiary 3

Beneficiary 3 Surname	<input type="text"/>															
Beneficiary 3 Given name(s)	<input type="text"/>															
Plan number	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	Amount \$	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Child/Student Beneficiary 4

Beneficiary 4 Surname	<input type="text"/>															
Beneficiary 4 Given name(s)	<input type="text"/>															
Plan number	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	Amount \$	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

3. Method of Payment

- ☒ **BPAY®** – Biller Code 899138 – for details of your Customer Reference number, please call our Investor Services Team on 1300 133 38.
- ☒ **CHEQUE** – please send your completed form, together with your cheque made payable to “Lifeplan Australia Friendly Society Limited, <investor name>” and cross it “Not Negotiable”.

4. Signature(s)

Plan Sponsor 1 signature

X

Name of Plan Sponsor 1

Date

D

D

 /

M

M

 /

Y

Y

Y

Y

Plan Sponsor 2 signature (joint application)

X

Name of Plan Sponsor 2

Date

D

D

 /

M

M

 /

Y

Y

Y

Y



Return by email

enquiries@australianunity.com.au




Post

(together with any identification documents where relevant)



Australian Unity - Investment Bonds, Reply Paid 93753 Melbourne VIC 8060
(no stamp required if mailed in Australia)

If posting from outside of Australia, please send to:
GPO Box 4397 Melbourne VIC 3001



Contact us

-  Australian Unity
GPO Box 4397 Melbourne VIC 3001
-  australianunity.com.au/wealth

Investor Services

-  enquiries@australianunity.com.au
-  1300 1300 38

Adviser Services

-  investmentbonds@australianunity.com.au
-  1300 133 285