

Switch Option Form



Investment Bonds

Please **PRINT** clearly in **BLACK** or **BLUE** pen keeping well within the boxes. Use crosses in the boxes marked with an "X".

1. Investor Details

Policy number

Title

X

Mr

X

Mrs

X

Ms

X

Miss

Date of birth

D

D

/

M

M

/

Y

Y

Y

Y

Name in full

Residential address
(not a PO Box)

Suburb

State

Postcode

Country

Phone

Mobile

Email

2. Investment Option Alteration Request

Plan number

Switch Amount

\$

Option Code	From Existing Details	To New Details
	\$. or %	\$. or %
	\$. or %	\$. or %
	\$. or %	\$. or %
	\$. or %	\$. or %
	\$. or %	\$. or %
	\$. or %	\$. or %
	\$. or %	\$. or %
	\$. or %	\$. or %
	\$. or %	\$. or %
	\$. or %	\$. or %

Funds transferred – from existing options must equal transferred to new options. Total % must equal 100%.

Note: Please refer to the Product Disclose Statement available at australianunity.com.au/wealth for information on investing transaction costs and up to date investment options information.

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3. Declaration and Signature(s)

- I/We confirm that I/we have a copy of the current Product Disclosure Statement and that I/we have read, understood and retained for future reference.

Investor 1 signature

Name of Investor 1

Date / /

Investor 2 signature

Name of Investor 2

Date / /



Return by post

Send completed form together with relevant identification documents.

Within Australia

Australian Unity - Investment Bonds
Replied Paid 93753
MELBOURNE VIC 8060
(No stamp required if mailed
within Australia)

Outside Australia

GPO Box 4397
MELBOURNE VIC 3001



Email

enquiries@australianunity.com.au

Contact us

Investor Services

1300 130 038

australianunity.com.au/wealth