

Managing your compensation payment

Ensuring your needs
are met now and into
the future.



We deliver trustee and financial management services for individuals who receive a lump sum compensation payment.

In doing so, we can help you manage your compensation payment in a way that puts your best interests first.

What do we do?

Australian Unity Trustees provide expert assistance to manage and invest your payment, to ensure ongoing, high quality financial support, quality of life, security and financial wellbeing.

Being appointed to manage a compensation payment is a big responsibility.

That's why we offer personalised service from an experienced client relationship manager, as well as a team of experts who'll discuss your evolving needs, wishes and goals with you and your family.

How do we support you?

We'll have the responsibility for taking care of your expenses and making sure that your payment is protected.

To achieve this, we can work with you and your family or circle of support to, for example:

- Develop and implement an investment strategy in line with your needs now and into the future
- Establish and manage a budget and day-to-day financial tasks, such as paying household and medical bills
- Establish and manage insurances
- Prepare and submit annual tax returns, and provide guidance and support with major purchase decisions like your home, vehicle, mobility products and more

We can provide statements outlining all account transactions for transparent and clear reporting.

If required, we may also help you with:

- National Disability Insurance Scheme (NDIS)
- Accessing Government funding for care and support, including liaising with Centrelink



We're here to help

Visit our website or speak to our friendly team to find out if our services could be right for you.

1800 878 783

australianunity.com.au/wealth/protect-your-assets/personal-injury

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