



#### 4. Reason for Withdrawal

To help us better understand our customer's needs, we ask that you please indicate your reasons for withdrawal below.

|                                                                       |                                                                    |                                                       |
|-----------------------------------------------------------------------|--------------------------------------------------------------------|-------------------------------------------------------|
| <input checked="" type="checkbox"/> Purchase property/car             | <input checked="" type="checkbox"/> Other purchase                 | <input checked="" type="checkbox"/> Payment of a debt |
| <input checked="" type="checkbox"/> Investment has reached maturity   | <input checked="" type="checkbox"/> Income support/Living expenses |                                                       |
| <input checked="" type="checkbox"/> Invest elsewhere – please specify | <input type="text"/>                                               |                                                       |

#### 5. Notes

- Minimum remaining balance is \$1,000 to keep your investment open. If your withdrawal takes your Plan below the minimum balance, we may treat your withdrawal request as a full withdrawal and credit you the full balance and close your Plan.
- Withdrawals from the High Yield Option require 25 business days notice.
- For security reasons no third party bank credits will be issued.

#### 6. Signature(s)

In consideration of payment of the part of my Investment(s) specified in this request, I confirm that I waive all rights to further claims of the benefit of the part(s) of the Investments I am withdrawing.

##### Investor 1 signature

Name of Investor 1

Date  /  /

##### Investor 2 signature

Name of Investor 2

Date  /  /



#### Return by post

**Australian Unity - Investment bonds, Reply Paid 89, Adelaide SA 5001**  
(no stamp required if mailed in Australia)

If posting from outside of Australia, please send to Head Office:  
**271 Spring Street, Melbourne VIC 3000**



#### Email

[enquiries@australianunity.com.au](mailto:enquiries@australianunity.com.au)

#### Contact us

Australian Unity  
271 Spring Street, Melbourne VIC 3000

[australianunity.com.au/wealth](http://australianunity.com.au/wealth)

#### Investor Services

[enquiries@australianunity.com.au](mailto:enquiries@australianunity.com.au)

1300 1300 38

#### Adviser Services

[investmentbonds@australianunity.com.au](mailto:investmentbonds@australianunity.com.au)

1300 133 285