

# Additional Deposit Form



## FlexiGrowth Investment

Please **PRINT** clearly in **BLACK or BLUE** pen keeping well within the boxes. Use crosses in the boxes marked with an "X".

### 1. Investor Details

Policy number  Commencement date  /  /

Title  Mr  Mrs  Ms  Miss Date of birth  /  /

Name in full

Residential address (not a PO Box)

Suburb  State

Postcode  Country

Phone  Mobile

Email

### 2. Investment Details

#### Investor Option Selection

Capital Guaranteed Option \$  or  %

Income Option \$  or  %

Cash Enhanced Option \$  or  %

High Yield Option \$  or  %

**TOTAL** \$  or  % Total must equal 100%

If no Option is selected, the deposit amount will be disbursed to your policy as per your existing investment Option percentages.

### 3. Method of Payment

- BPAY®** – Biller Code 899138 – for details of your Customer Reference number, please call our Investor Services Team on 1300 133 38.
- CHEQUE** – please make the cheque payable to “Lifeplan Australia Friendly Society Limited, <investor name>” and cross it “Not Negotiable”.

## 4. Declaration and Signature(s)

I/We confirm that I/we have a copy of the current Product Disclosure Statement (PDS) and that I/we have read, understood and retained this for future reference.

### Investor 1 signature

Name of Investor 1

Date   /   /

### Investor 2 signature

Name of Investor 2

Date   /   /



### Return by post

(together with any identification documents where relevant)

**Australian Unity - Investment bonds, Reply Paid 89, Adelaide SA 5001**

(no stamp required if mailed in Australia)

If posting from outside of Australia, please send to:

**Head Office: 114 Albert Road, South Melbourne VIC 3205**



### Fax


1800 804 890




### Email


[enquiries@australianunity.com.au](mailto:enquiries@australianunity.com.au)


### Contact us


 Australian Unity  
114 Albert Road, South Melbourne VIC 3205

 [australianunity.com.au/wealth](http://australianunity.com.au/wealth)


### Investor Services


 [enquiries@australianunity.com.au](mailto:enquiries@australianunity.com.au)


 1300 1300 38

 1800 804 890

### Adviser Services

 [investmentbonds@australianunity.com.au](mailto:investmentbonds@australianunity.com.au)

 1300 133 285

 1800 804 890