

# Student Nomination Form

# Lifeplan Education Savings Plan

Please **PRINT** clearly in **BLACK** or **BLUE** pen keeping well within the boxes. Use crosses in the boxes marked with an "X".

## 1. Plan Number

Plan number(s)								
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## 2. Plan Sponsor Details

Title	<input checked="" type="checkbox"/> Mr	<input checked="" type="checkbox"/> Mrs	<input checked="" type="checkbox"/> Ms	<input checked="" type="checkbox"/> Miss	Date of birth	<input type="text" value="D"/> <input type="text" value="D"/>	/	<input type="text" value="M"/> <input type="text" value="M"/>	/	<input type="text" value="Y"/> <input type="text" value="Y"/>	<input type="text" value="Y"/> <input type="text" value="Y"/>	<input type="text" value="Y"/> <input type="text" value="Y"/>	
Name in full	<input type="text"/>												
Residential address (not a PO Box)	<input type="text"/>												
Suburb	<input type="text"/>									State	<input type="text"/>	<input type="text"/>	<input type="text"/>
Postcode	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	Country	<input type="text"/>							
Phone	<input type="text"/>					Mobile	<input type="text"/>						
Email	<input type="text"/>												

### 3. Current Student Beneficiary Details

Title	<input type="text" value="X"/> Mr	<input type="text" value="X"/> Mrs	<input type="text" value="X"/> Ms	<input type="text" value="X"/> Miss	Date of birth	<input type="text" value="D"/> <input type="text" value="D"/>	/	<input type="text" value="M"/> <input type="text" value="M"/>	/	<input type="text" value="Y"/> <input type="text" value="Y"/>	<input type="text" value="Y"/> <input type="text" value="Y"/>	<input type="text" value="Y"/> <input type="text" value="Y"/>	
Student name in full	<input type="text"/>												
Residential address (not a PO Box)	<input type="text"/>												
Suburb	<input type="text"/>									State	<input type="text"/>	<input type="text"/>	<input type="text"/>
Postcode	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	Country	<input type="text"/>							
Phone	<input type="text"/>					Mobile	<input type="text"/>						
Email	<input type="text"/>												

#### 4. Nomination for a New Student Beneficiary

I/We declare that I/we wish to nominate the following student. I/We acknowledge that the following student replaces the student named in Step Two. I/We acknowledge that this notification is effective from the date that Lifeplan accepts this notification and all previous nominations are revoked.

Your personal information will be collected, used and disclosed by us in accordance with our Privacy Policy and in accordance with the law. You can obtain a copy of our Privacy Policy via our website [australianunity.com.au/privacy-policy](http://australianunity.com.au/privacy-policy) or by telephone 1300 1300 38.

Title	<input type="text" value="X"/> Mr	<input type="text" value="X"/> Mrs	<input type="text" value="X"/> Ms	<input type="text" value="X"/> Miss	Date of birth	<input type="text" value="D"/> <input type="text" value="D"/>	/	<input type="text" value="M"/> <input type="text" value="M"/>	/	<input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/>	
Student name in full	<input type="text"/>										
Residential address (not a PO Box)	<input type="text"/>										
Suburb	<input type="text"/>									State	<input type="text"/> <input type="text"/> <input type="text"/>
Postcode	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Country	<input type="text"/>								
Phone	<input type="text"/>					Mobile	<input type="text"/>				
Email	<input type="text"/>										

## 5. Signature(s)

### Plan Sponsor 1 signature

Name of Investor 1


Date  /  /

### Plan Sponsor 2 signature (joint application)

Name of Investor 2


Date  /  /



### Return by email

[enquiries@australianunity.com.au](mailto:enquiries@australianunity.com.au)




### Post

(together with any identification documents where relevant)



**Australian Unity - Investment Bonds, Reply Paid 93753 Melbourne VIC 8060**  
(no stamp required if mailed in Australia)

If posting from outside of Australia, please send to:  
**GPO Box 4397 Melbourne VIC 3001**



### Contact us

-  Australian Unity  
GPO Box 4397 Melbourne VIC 3001
-  [australianunity.com.au/wealth](http://australianunity.com.au/wealth)

### Investor Services

-  [enquiries@australianunity.com.au](mailto:enquiries@australianunity.com.au)
-  1300 1300 38

### Adviser Services

-  [investmentbonds@australianunity.com.au](mailto:investmentbonds@australianunity.com.au)
-  1300 133 285