

# Consent for One-off Adviser Service Fees Deduction

## Adviser Service Fee

By completing this form, you are providing consent to pay adviser service fees to your nominated financial adviser from your account with Lifeplan Australia Friendly Society Limited (LAFS). Please read the form carefully to ensure this accurately reflects the agreement with your adviser. If you have any questions, please contact your adviser.

Policy number (if known)

### Investor / joint investor details

#### Investor 1

Title ☒ Mr ☒ Mrs ☒ Ms ☒ Miss Date of birth   /   /

Surname

Given names

Residential address (not a PO Box)

Suburb  State

Postcode     Country (if not Australia)

Phone  Mobile

Email

#### Investor 2

Title ☒ Mr ☒ Mrs ☒ Ms ☒ Miss Date of birth   /   /

Surname

Given names

Residential address (not a PO Box)

Suburb  State

Postcode     Country (if not Australia)

Phone  Mobile

Email

### Financial adviser details

Adviser full name

Dealer Group  AFSL

Office address (not a PO Box)

Suburb  State

Postcode     Country (if not Australia)

Phone  Mobile

Email

### What amount will you pay?

You agree that the following fee(s) will be deducted from the account(s) noted below and be paid as a one- off adviser service fee:

Product name / Policy number	Policy owner(s)	Fee amount (inc. GST)
		\$
		\$
Total fees		\$

### Services provided for fees

Below is an outline of the services your adviser will provide under this fee agreement.

### Client authorisation

By signing below, you give consent to both of:

- (i) the deduction of ongoing fees, as outlined in this notice; and
- (ii) the method of payment of those ongoing fees.

#### Signature 1

X

Name

Date   /   /

#### Signature 2

X

Name

Date   /   /



### Return by email

[investmentbonds@australianunity.com.au](mailto:investmentbonds@australianunity.com.au)



### Post

(together with any identification documents where relevant)

**Australian Unity - Investment Bonds, Reply Paid 93753 Melbourne VIC 8060**  
(no stamp required if mailed in Australia)

If posting from outside of Australia, please send to:  
**GPO Box 4397 Melbourne VIC 3001**

#### Contact us



Australian Unity  
GPO Box 4397 Melbourne VIC 3001



[australianunity.com.au/wealth](https://australianunity.com.au/wealth)

#### Investor Services



[enquiries@australianunity.com.au](mailto:enquiries@australianunity.com.au)



1300 1300 38

#### Adviser Services



[investmentbonds@australianunity.com.au](mailto:investmentbonds@australianunity.com.au)



1300 133 285