

Investment Bonds

Please **PRINT** clearly in **BLACK** or **BLUE** pen keeping well within the boxes. Use crosses in the boxes marked with an “X”.

1. Investor Details

Policy number

Title

X

Mr

X

Mrs

X

Ms

X

Miss

Date of birth

D

D

/

M

M

/

Y

Y

Y

Y

Name in full

Residential address
(not a PO Box)

Suburb

State

Postcode

Country

Phone

Mobile

Email

2. Investment Option Alteration Request

Plan number

Switch Amount

\$

Option Code	From Existing Details	To New Details
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Funds transferred – from existing options must equal transferred to new options. Total % must equal 100%.

Note: Please refer to the Product Disclose Statement available at australianunity.com.au/wealth for information on investing transaction costs and up to date investment options information.

Issued by: Lifeplan Australia Friendly Society Limited (Lifeplan) ABN 78 087 649 492, AFS Licence No. 237989

3. Declaration and Signature(s)

- I/We confirm that I/we have a copy of the current Product Disclosure Statement and that I/we have read, understood and retained for future reference.

Investor 1 signature

Name of Investor 1

Date / /

Investor 2 signature

Name of Investor 2

Date / /



Return by email

enquiries@australianunity.com.au



Post

(together with any identification documents where relevant)



Australian Unity - Investment Bonds, Reply Paid 93753 Melbourne VIC 8060
(no stamp required if mailed in Australia)

If posting from outside of Australia, please send to:
GPO Box 4397 Melbourne VIC 3001



Contact us

-  Australian Unity
GPO Box 4397 Melbourne VIC 3001
-  australianunity.com.au/wealth

Investor Services

-  enquiries@australianunity.com.au
-  1300 1300 38

Adviser Services

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-  1300 133 285