

Regular Withdrawal Form

Investment Bonds

Please **PRINT** clearly in **BLACK or BLUE** pen keeping well within the boxes. Use crosses in the boxes marked with an "X".

Please indicate if this request is to ☒ Initiate ☒ Change ☒ Cancel

1. Investor(s) Details

Policy Number	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>									
Title	<input type="checkbox"/> Mr	<input type="checkbox"/> Mrs	<input type="checkbox"/> Ms	<input type="checkbox"/> Miss	Date of birth	<input type="text"/>	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	
Surname	<input type="text"/>															
Given name(s)	<input type="text"/>															
Residential address (not a PO Box)	<input type="text"/>															
Suburb	<input type="text"/>												State	<input type="text"/>	<input type="text"/>	<input type="text"/>
Postcode	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	Country	<input type="text"/>										
Phone	<input type="text"/>					Mobile	<input type="text"/>									
Email	<input type="text"/>															

2. Withdrawal Details

Please pay (\$ min amount \$100) to the nominated account detailed below

Frequency of payment ☒ Fortnightly ☒ Monthly ☒ Quarterly

Commencement date / / (see notes below)

Notes

This Authority will remain in force until written notice is received to cancel/alter this authority.

- The investor(s) must be the bank account owner.
- There is a minimum account balance that must be maintained. The minimum balance is \$5,000 for 10Invest and \$15,000 for all other Investment Bond products. If your withdrawal takes your Plan below the minimum balance, we may treat your withdrawal request as a full withdrawal and credit you the full balance and close your Plan.

3. Financial Institution Account Details

Bank Name	<input type="text"/>	Branch	<input type="text"/>
Branch Number (BSB)	<input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/>	Account Number	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Account name	<input type="text"/>		

Important information about your withdrawal:

We care about keeping your account safe so there are circumstances where we will need to contact you and verify your details before releasing your payment. These circumstances may include:

- The bank account you've nominated is different to the bank account recorded on your file
- Your signature doesn't match the signature recorded on your file
- We need to verify other details relating to your request.

4. Signature(s)

Investor 1 signature

X

Name of Investor 1

Date / /

Investor 2 signature

X

Date / /



Return by email

enquiries@australianunity.com.au



Post

Australian Unity - Investment Bonds, Reply Paid 93753 Melbourne VIC 8060
(no stamp required if mailed in Australia)

If posting from outside of Australia, please send to:
GPO Box 4397 Melbourne VIC 3001

Contact us

- Australian Unity
GPO Box 4397 Melbourne VIC 3001
- australianunity.com.au/wealth

Investor Services

- enquiries@australianunity.com.au
- 1300 1300 38

Adviser Services

- investmentbonds@australianunity.com.au
- 1300 133 285