

Change of Details Form



Investment Bonds

Please phone the Investor Services Team on **1300 1300 38** if you have any questions.

Please **PRINT** clearly in **BLACK or BLUE** pen keeping well within the boxes. Use crosses in the boxes marked with an "X".

1. Investor Number

Policy Number

Your personal information will be collected, used and disclosed by us in accordance with our Privacy Policy and in accordance with the law. You can obtain a copy of our Privacy Policy via our website australianunity.com.au/privacy-policy or by telephone 1300 1300 38.

2. Investor Details

Title Mr Mrs Ms Miss Other (please Specify)

Date of birth / /

Surname

Given name(s)

Residential address (not a PO Box)

Suburb State

Postcode Country

Phone Mobile

Email

3. New Investor Details

Title Mr Mrs Ms Miss Other (please Specify)

Date of birth / /

Surname

Given name(s)

Residential address (not a PO Box)

Suburb State

Postcode Country

Phone Mobile

Email

4. Change of your bank details

Name of Australian financial institution

Branch name

Name of bank account holder(s)

Branch number (BSB) - Account number

Note: Your bank account must be an Australian bank/financial institution.

You must be named on the bank account for a payment to be made into that account.

5. Change of Details

Date of change / /

Reason for change

6. Notes

- If you have a change of name we will require a certified copy of your marriage/divorce certificate
- A residential address must be provided in all circumstances

7. Signature(s)

Old signature

Print name

Date / /

New signature

Print name

Date / /



Return by post

Australian Unity - Investment bonds, Reply Paid 89, Adelaide SA 5001
(no stamp required if mailed in Australia)

If posting from outside of Australia, please send to:
Head Office: 271 Spring Street, Melbourne 3000



Email

enquiries@australianunity.com.au

Contact us

- Australian Unity
271 Spring Street, Melbourne VIC 3000
- australianunity.com.au/wealth

Investor Services

- enquiries@australianunity.com.au
- 1300 1300 38

Adviser Services

- investmentbonds@australianunity.com.au
- 1300 133 285