

Media Release

April 2023

Select Income Fund Maintains Superior – High Investment Grade by SQM Research

The Australian Unity Select Income Fund (Fund) has maintained its Superior—High Investment Grade rating from SQM Research (4.25 / 5 stars).

The Fund was rated as High Investment Grade for its strong performance and very high calibre team with a performance track record that proved its resilience throughout the COVID-19 pandemic.

In its review, SQM Research also said the strengths of the Fund included its strong underwriting standards and lending policy, with risk management embedded into its lending process and stringent due diligence checks completed on borrowers.

Roy Prasad, General Manager, Mortgages said that the high rating is a credit to the experienced mortgage team who have a strong track record in delivering consistent returns to investors.

“With collectively more than 150 years of experience, Australian Unity’s mortgage team is one of the most experienced in the market and has significant experience successfully managing mortgage funds through different economic cycles.”

“We are pleased to continue to provide investors with consistent income and capital stability together with the flexibility to manage which mortgage loans they wish to invest in.”

The Select Income Fund is an open-ended unlisted Mortgage Fund that provides investors with direct exposure to residential property development and commercial mortgage loans.

As at 31 December 2022, the Fund had more than \$367 million in loans under management across 36 different property developments.

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About Australian Unity

Established in 1840, Australian Unity is a member-owned wellbeing company with more than 385,000 members and more than 700,000 customers. Our range of

health, wealth and care products and services provides member, customer and community value that is supportive of personal and community wellbeing.

Important information

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A copy of the PDS is available at australianunity.com.au/wealth or by calling our Investor Services team on 13 29 39.

Investment decisions should not be made upon the basis of past performance or distribution rate since each of these can vary. The information provided in this document is current at the time of publication.

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