

Announcement

29 October 2019

Australian Unity Retail Property Fund – ARSN 133 632 765

Pre-merger distribution of income

Following securityholder approval of the merger of the Australian Unity Retail Property Fund (RPF) with the Australian Unity Diversified Property Fund (DPF) and immediately prior to the Implementation Date, RPF paid a pre-merger distribution of income for the period from 1 October 2019 to 23 October 2019. Please note the distribution reinvestment plan was temporarily suspended for the pre-merger distribution.

Amount of the pre-merger distribution

The amount of the pre-merger distribution has now been calculated and is reflected in RPF's security prices as detailed below.

Australian Unity Retail Property Fund	ARSN: 133 632 765	23 October 2019 Cumulative Distribution Exit Price	Pre-merger Distribution Dollars Per Security (DPS)	23 October 2019 Ex-Distribution Exit Price
Retail Securities	APIR Code: YOC0007AU	0.8535	0.0028	0.8507
Wholesale Securities	APIR Code: YOC0008AU	1.0537	0.0041	1.0496

Payment of the pre-merger distribution

The expected payment date of the pre-merger distribution is on or about 1 November 2019.

More information

We regularly provide up-to-date information about the Fund, including Fund Updates and continuous disclosure information. These contain current information about the Fund's gearing, interest cover, borrowings, fund diversification, valuation policy, related party transactions, distribution practices and withdrawal rights.

Please refer to the 'Fund Information' section of this website or contact our Investor Services team on 13 29 39 (selecting option 4), or via email at investments@australianunity.com.au for copies of these documents.

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Applicable to: Australian Unity Retail Property Fund
Retail Units YOC0007AU Wholesale Units YOC0008AU