

## Fund payment notice

### Australian Unity Retail Property Fund – ARSN 133 632 765 Wholesale Securities YOC0008AU

8 July 2019

Australian Unity Funds Management Limited as responsible entity of the Australian Unity Retail Property Fund ('RPF') considers that RPF is a withholding managed investment trust (withholding MIT) and an attribution managed investment trust (AMIT) in relation to the income year ended 30 June 2019.

The following estimated components are provided solely for the purposes of determining withholding MIT non-resident withholding tax under Subdivisions 12A-B and 12-H of Schedule 1 to the Taxation Administration Act 1953 (Cth) ('the Act') (for fund payments) and Subdivisions 12A-A and 12-F of the Act (for dividend, interest and royalty payments) in respect of the period 1 April 2019 to 30 June 2019, and should not be used for any other purpose.

Component	Cents per security
Australian interest income (subject to non-resident withholding tax)	0.0031
Other assessable Australian income	1.0585
Discounted capital gains - TAP	0.0030
Capital gains concessional - TAP	0.0030
Other non-attributable amounts (Tax deferred)	0.7324
<b>Total Distribution</b>	<b>1.8000</b>

The above estimated components are based on information currently available.

For the purposes of Subdivisions 12A-B and 12-H of the Act, this distribution includes a 'fund payment' amount of 1.0645 cents per security in respect of the period 1 April 2019 to 30 June 2019

**Important Note:** Australian resident unitholders should not rely on this notice for the purposes of completion of their income tax returns. Details of the full year components of distributions will be provided in the 2019 Attribution MIT Member Annual Statement (AMMA) which is expected to be sent to unitholders in August 2019.